



## Single Family Bond Resolution

Quarterly Disclosure Report  
Information as of March 31, 2006  
Published May 15, 2006

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This Disclosure Report provides additional information not required by any undertaking entered into by MHFA pursuant to the Security Exchange Commission Rule - Section 15c2-12. MHFA will separately file annual reports as required in the undertakings which it has entered into under Section 15c2-12

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**Minnesota Housing Finance Agency**

**Single Family Bond Resolution**

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Mortgages  
Information as of March 31, 2006**

**MORTGAGE LOANS BY AMOUNT**

<u>Series</u>	<u>\$ Amount of Loans Originated</u>	<u>Less \$ Amount of Scheduled Payments</u>	<u>Less \$ Amount of Loans Prepaid *</u>	<u>Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims</u>	<u>\$ Amount of Loans Outstanding</u>	<u>Weighted Average Mortgage Rate (based on Loans Outstanding)</u>
Retired	\$ 1,211,930,815	\$ 158,453,571	\$ 987,539,537	\$ 50,409,163	\$ 15,528,544	7.56%
94DE	114,477,781	37,255,412	70,780,258	1,534,065	4,908,046	6.80
95GHI/93DF	65,275,665	6,347,932	47,081,011	2,538,784	9,307,938	6.50
95M	33,306,227	6,569,579	18,869,202	340,989	7,526,457	5.80
96ABC	51,785,095	4,013,849	40,289,892	1,540,717	5,940,637	6.95
96DEF	50,479,217	4,083,157	39,404,985	1,315,271	5,675,804	6.88
96GHI/94T	82,772,792	5,859,299	65,979,163	2,562,828	8,371,502	7.03
96JK	10,515,421	892,136	6,245,815	58,722	3,318,748	5.55
97ABC	53,660,559	3,873,800	41,374,935	811,809	7,600,015	6.75
97DEF	41,405,629	2,896,594	30,258,348	1,145,524	7,105,163	6.85
97IJKL	49,536,634	3,482,121	34,722,795	1,209,064	10,122,654	6.53
98AB	22,187,370	1,636,791	15,628,088	439,253	4,483,238	6.05
98CDE	60,687,380	4,338,803	38,411,383	1,358,352	16,578,842	6.03
98FGH-1	33,213,207	2,014,172	20,096,482	622,970	10,479,583	6.21
98FGH-2	34,394,492	1,708,410	16,220,816	719,068	15,746,198	6.02
99BCD	64,681,425	4,462,780	37,637,295	950,350	21,631,000	5.85
99HI	51,639,997	2,610,962	34,369,480	1,131,135	13,528,420	6.33
99JK	50,237,405	2,257,885	18,442,293	1,376,974	28,160,253	5.92
00ABC	62,482,493	2,843,501	36,541,012	1,518,947	21,579,033	6.59
00F/97GH	72,564,580	2,823,131	46,680,741	1,650,387	21,410,321	6.44
00GH	73,480,942	3,324,924	29,713,742	1,414,959	39,027,317	5.90
00IJ	51,572,864	2,448,138	24,191,312	1,498,264	23,435,150	6.12
01AB	49,519,099	2,290,124	24,355,067	1,494,899	21,379,009	6.05
01E	<u>23,315,824</u>	<u>797,279</u>	<u>2,469,249</u>	<u>197,743</u>	<u>19,851,553</u>	<u>5.30</u>
Total	<u>\$ 2,415,122,913</u>	<u>\$ 267,284,350</u>	<u>\$ 1,727,302,901</u>	<u>\$ 77,840,237</u>	<u>\$ 342,695,425</u>	<u>6.22%</u>

\* This amount includes both partial and full prepayments.

Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Mortgages  
Information as of March 31, 2006

**MORTGAGE LOANS BY NUMBER**

<u>Series</u>	<u>Total Number of Loans Originated</u>	<u>Less Total Number of Loans Prepaid</u>	<u>Less Number of Loans Transferred to REO/ FHA/VA Assigned, PMI Claims</u>	<u>Number of Loans Outstanding</u>
Retired	21,122	19,594	1,087	441
94DE	3,898	3,323	49	526
95GHI/93DF	1,136	859	52	225
95M	622	390	12	220
96ABC	863	702	30	131
96DEF	855	699	26	130
96GHI/94T	1,427	1,172	56	199
96JK	142	88	1	53
97ABC	838	668	19	151
97DEF	685	516	25	144
97IJKL	843	600	25	218
98AB	352	260	8	84
98CDE	947	609	24	314
98FGH-1	460	281	12	167
98FGH-2	411	190	10	211
99BCDEF	932	545	20	367
99HI	710	472	21	217
99JK	617	218	19	380
00ABC	830	468	27	335
00F/97GH	969	618	26	325
00GH	795	305	19	471
00IJ	668	295	23	350
01AB	594	277	20	297
01E	240	25	2	213
Total	<u>40,956</u>	<u>33,174</u>	<u>1,613</u>	<u>6,169</u>

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bonds and Loans Outstanding, Remaining Acquisition Funds  
Information as of March 31, 2006**

Series	Bonds Outstanding	Loans Outstanding	Remaining Acquisition Funds*	Current Outstanding Commitments*	Current Uncommitted Lendable Funds	Weighted Average Mortgage Rate (Based on Loans Outstanding)
Retired	\$ 0	\$ 15,528,544	\$ 0	\$ 0	\$ 0	7.56%
92CD-2	9,800,000	0	0	0	0	N/A
94DE	13,175,000	4,908,046	944,544	0	944,544	6.80
95GHI/93DF	6,940,000	9,307,938	0	0	0	6.50
95M	6,615,000	7,526,457	0	0	0	5.80
96ABC	7,925,000	5,940,637	0	0	0	6.95
96DEF	7,470,000	5,675,804	0	0	0	6.88
96GHI/94T	10,225,000	8,371,502	0	0	0	7.03
96JK	2,495,000	3,318,748	0	0	0	5.55
97ABC	8,525,000	7,600,015	0	0	0	6.75
97DEF	8,325,000	7,105,163	0	0	0	6.85
97IKL	11,725,000	10,122,654	0	0	0	6.53
98 AB	4,925,000	4,483,238	0	0	0	6.05
98CDE	17,375,000	16,578,842	0	0	0	6.03
98FGH-1	9,985,000	10,479,583	0	0	0	6.21
98FGH-2	16,515,000	15,746,198	0	0	0	6.02
99BCD	24,030,000	21,631,000	0	0	0	5.85
99HI	15,390,000	13,528,420	0	0	0	6.33
99JK	30,390,000	28,160,253	0	0	0	5.92
00ABC	25,480,000	21,579,033	0	0	0	6.59
00F/97GH	18,725,000	21,410,321	0	0	0	6.44
00GH	37,940,000	39,027,317	0	0	0	5.90
00IJ	24,555,000	23,435,150	0	0	0	6.12
01AB	24,245,000	21,379,009	0	0	0	6.05
01E	<u>21,180,000</u>	<u>19,851,553</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>5.30</u>
	<u>\$ 363,955,000</u>	<u>\$ 342,695,425</u>	<u>\$ 944,544</u>	<u>\$ 0</u>	<u>\$ 944,544</u>	<u>6.22%</u>

\* Not all loan commitments result in the origination of a mortgage loan. The ability of the Agency to recommit funds depends on market conditions at the time a loan commitment expires without a loan closing.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Loan Portfolio Characteristics  
Information as of March 31, 2006**

<u>Series</u>	<u>Average Home Sales Price</u>	<u>Average Original Loan Amount</u>	<u>Percentage of Original Portfolio</u>	
			<u>New Construction</u>	<u>Existing Homes</u>
Retired	\$ 56,937	\$ 54,587	13.8%	86.2%
94E	84,477	89,659	0.0	100.0
95GHI/93DEF	58,924	57,601	5.6	94.4
95M	56,566	53,820	1.7	98.3
96ABC	61,435	60,161	3.9	96.1
96DEF	61,035	59,146	4.1	95.9
96GHI/94T	59,498	58,067	3.3	96.7
96JK	77,130	74,198	7.8	92.2
97ABC	65,802	64,168	3.9	96.1
97DEF	61,916	60,570	2.0	98.0
97IJKL	60,846	58,961	2.1	97.9
98AB	65,006	63,154	2.4	97.6
98CDE	66,628	64,160	3.9	96.1
98FGH-1	74,853	72,345	8.5	91.5
98FGH-2	92,582	83,883	29.4	70.6
99BCD	73,135	69,531	7.6	92.4
99HI	77,056	72,857	8.7	91.3
99JK	84,704	81,570	11.0	89.0
00ABC	79,143	75,415	4.8	95.2
00F/97GH	80,378	74,778	7.0	93.0
00GH	98,617	92,618	14.2	85.8
00IJ	83,617	77,371	15.6	84.4
01ABC	87,037	83,575	5.6	94.4
01E	111,199	104,066	18.6	81.4
Average Overall Total	\$ 63,456	\$ 60,853	10.5%	89.5%

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Loans Outstanding By  
Mortgage Insurance Type  
Information as of March 31, 2006**

<u>Series</u>	<u>GE</u>	<u>MGIC</u>	<u>Other</u>	<u>FHA</u>	<u>VA</u>	<u>Rural Development</u>	<u>Uninsured Conventional</u>	<u>Total Loans Outstanding</u>
Retired	\$ 412,087	\$ 359,568	\$ 163,352	\$ 12,785,044	\$ 413,513	\$ 391,920	\$ 1,003,060	\$ 15,528,544
94DE	692,432	232,799	29,750	2,400,008	113,828	0	1,439,229	4,908,046
95GHI	205,345	213,796	427,434	6,621,251	541,105	786,846	512,161	9,307,938
95M	58,295	190,405	163,228	4,438,557	388,905	0	2,287,067	7,526,457
96ABC	233,929	228,516	130,449	3,969,475	440,969	577,922	359,377	5,940,637
96DEF	130,524	280,423	103,517	3,908,101	118,798	767,763	366,678	5,675,804
96GHI/94T	315,023	238,127	293,474	5,457,545	364,844	952,336	750,153	8,371,502
96JK	18,857	624,049	56,880	1,897,991	35,255	130,081	555,635	3,318,748
97ABC	232,555	153,351	123,921	4,390,130	711,108	1,521,140	467,810	7,600,015
97DEF	131,387	120,184	216,920	4,323,920	479,689	1,216,963	616,100	7,105,163
97IJKL	108,826	196,447	289,768	5,784,754	241,762	2,419,983	1,081,114	10,122,654
98AB	113,348	42,674	183,358	2,894,133	213,859	765,411	270,455	4,483,238
98CDE	415,431	440,554	328,064	9,528,758	355,229	3,757,278	1,753,528	16,578,842
98FGH-1	118,281	324,361	413,794	5,807,689	270,645	2,706,727	838,086	10,479,583
98FGH-2	243,446	708,883	703,050	7,708,628	353,155	3,835,905	2,193,131	15,746,198
99BCD	643,817	523,702	655,680	11,459,355	841,294	4,497,587	3,009,565	21,631,000
99HI	177,395	595,243	851,740	5,933,282	364,004	3,586,715	2,020,041	13,528,420
99JK	518,476	1,688,873	1,143,875	14,082,458	390,183	7,983,416	2,352,972	28,160,253
00ABC	767,927	394,278	1,126,096	10,070,919	534,074	6,467,182	2,218,557	21,579,033
00F/97FGH	437,441	771,369	647,996	10,036,971	850,479	5,807,252	2,858,813	21,410,321
00GH	1,137,040	2,238,394	1,161,406	20,321,763	837,051	9,283,475	4,048,188	39,027,317
00IJ	680,233	963,172	509,439	10,811,559	307,836	6,847,999	3,314,912	23,435,150
01AB	435,599	781,577	628,625	11,361,577	691,921	5,867,401	1,612,309	21,379,009
01E	<u>781,790</u>	<u>735,710</u>	<u>1,295,531</u>	<u>9,032,507</u>	<u>175,227</u>	<u>5,949,531</u>	<u>1,881,257</u>	<u>19,851,553</u>
Total	<u>\$ 9,009,484</u>	<u>\$ 13,046,455</u>	<u>\$ 11,647,347</u>	<u>\$ 185,026,375</u>	<u>\$ 10,034,733</u>	<u>\$ 76,120,833</u>	<u>\$ 37,810,198</u>	<u>\$ 342,695,425</u>
	2.63%	3.81%	3.40%	53.99%	2.93%	22.21%	11.03%	100.00%



**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution**  
**Self-Insurance Summary**  
**Information as of March 31, 2006**

Total Self-Insurance Reserve				\$	8,574,376
Less Claims Paid To Date	Retired		\$	625,173	
	94DE			48,917	
Sub Total					(674,090)
Self Insurance Replenishment					<u>674,090</u>
Self Insurance Requirement				\$	<u><u>8,574,376</u></u>

Note: The market value of the self-insurance reserve investments as of March 31, 2006 is \$8,574,376

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Delinquency and Foreclosure Statistics  
Information as of March 31, 2006**

Series	Number of Loans Outstanding	Mortgages Outstanding	Payments Past Due as a Percentage of the Number of Loans Outstanding								Total %*	
			30-59 Days		60-89 Days		90-119 Days		Foreclosure			
			#	%	#	%	#	%	#	%		
Retired	441	\$	15,528,544	23	5.22	4	0.91	0	0.00	3	0.68	1.59
94DE	526		4,908,046	14	2.66	1	0.19	0	0.00	0	0.00	0.19
95GHI/93DF	225		9,307,938	10	4.44	2	0.89	0	0.00	1	0.44	1.33
95M	220		7,526,457	6	2.73	2	0.91	0	0.00	1	0.45	1.36
96ABC	131		5,940,637	12	9.16	0	0.00	1	0.76	1	0.76	1.53
96DEF	130		5,675,804	9	6.92	3	2.31	0	0.00	1	0.77	3.08
96GHI/94T	199		8,371,502	11	5.53	3	1.51	1	0.50	1	0.50	2.51
96JK	53		3,318,748	1	1.89	0	0.00	0	0.00	3	5.66	5.66
97ABC	151		7,600,015	8	5.30	3	1.99	1	0.66	3	1.99	4.64
97DEF	144		7,105,163	8	5.56	2	1.39	0	0.00	1	0.69	2.08
97IJKL	218		10,122,654	14	6.42	1	0.46	0	0.00	3	1.38	1.83
98AB	84		4,483,238	6	7.14	2	2.38	0	0.00	2	2.38	4.76
98CDE	314		16,578,842	16	5.10	2	0.64	2	0.64	2	0.64	1.91
98FGH-1	167		10,479,583	11	6.59	0	0.00	1	0.60	1	0.60	1.20
98FGH-2	211		15,746,198	8	3.79	4	1.90	4	1.90	2	0.95	4.74
99BCD	367		21,631,000	13	3.54	4	1.09	1	0.27	9	2.45	3.81
99HI	217		13,528,420	11	5.07	4	1.84	0	0.00	4	1.84	3.69
99JK	380		28,160,253	22	5.79	5	1.32	6	1.58	9	2.37	5.26
00ABC	335		21,579,033	17	5.07	8	2.39	3	0.90	8	2.39	5.67
00F/97GH	325		21,410,321	23	7.08	5	1.54	1	0.31	11	3.38	5.23
00GH	471		39,027,317	26	5.52	7	1.49	2	0.42	7	1.49	3.40
00IJ	350		23,435,150	22	6.29	7	2.00	3	0.86	4	1.14	4.00
01AB	297		21,379,009	13	4.38	2	0.67	3	1.01	4	1.35	3.03
01E	213		19,851,553	12	5.63	1	0.47	1	0.47	6	2.82	3.76
Weighted Average	6,169	\$	342,695,425	316	5.12	72	1.17	30	0.49	87	1.41	3.06

**Mortgage Bankers Association of America, Minnesota, at 12/31/05\*\***

**3.16%**

**Mortgage Bankers Association of America, National, at 12/31/05**

**1.96%**

\*  
30-59 days not included in total.

\*\* Mortgage Bankers Association of America average of 60+ days weighted to reflect the insurance types in the MHFA portfolio of first mortgage loans only.

All Loans are serviced by U.S. Bank

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Real Estate Owned Activity/Pending Claims (PMI)  
Information as of March 31, 2006**

Pending Claim (\*) PMI

<u>Series</u>	<u>No of Prop.</u>	<u>Loan Balance</u>	<u>Average Balance</u>	<u>Net Amount Due</u>	<u>Average Net Due</u>
97ABC	1	\$ 46,163	\$ 46,163	\$ 49,012	\$ 49,012
97DEF	1	53,497	53,497	2,043	2,043
97GH/00F	2	109,269	54,635	28,483	14,242
98CDE	1	39,687	39,687	42,208	42,208
98FGH-2	1	54,002	54,002	57,503	57,503
99HI	1	38,786	38,786	42,974	42,974
99JK	1	21,010	21,010	22,461	22,461
00ABC	2	100,306	50,153	109,659	54,830
00GH	1	121,322	121,322	8,289	8,289
00IJ	4	162,174	40,544	173,721	43,430
01E	1	157,844	157,844	25,033	25,033
	<u>16</u>	<u>\$ 904,060</u>	<u>\$ 56,504</u>	<u>\$ 561,386</u>	<u>\$ 35,087</u>

\* MHFA has not received all proceeds/cost of sale.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
FHA Mortgage Insurance/VA Guaranty Pending Claims  
Information as of March 31, 2006**

FHA Mortgage Insurance/VA Guaranty Pending Claims *					
<u>Series</u>	<u>No. of Prop.</u>	<u>Loan Balance</u>	<u>Average Balance</u>	<u>Net Amount Due</u>	<u>Average Net Due</u>
95M	1	\$ 22,950	\$ 22,950	\$ (44)	\$ (44)
97ABC	1	21,932	21,932	23,161	23,161
97IJKL	1	76,274	76,274	84,241	84,241
98AB	1	38,368	38,368	(1,338)	(1,338)
98FGH-1	1	36,179	36,179	(233)	(233)
98FGH-2	3	211,338	70,446	183,737	61,246
99HI	1	72,934	72,934	80,047	80,047
99JK	1	31,840	31,840	34,202	34,202
00GH	2	168,231	84,116	137,074	68,537
00IJ	3	255,205	85,068	189,553	63,184
	<u>15</u>	<u>\$ 935,251</u>	<u>\$ 62,350</u>	<u>\$ 730,400</u>	<u>\$ 48,693</u>

\* MHFA has not received all proceeds/cost of sale - property has been sold.

Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Real Estate Owned Uninsured Activity  
Information as of March 31, 2006

REO Uninsured *					
<u>Series</u>	<u>No. of Prop.</u>	<u>Loan Balance</u>	<u>Average Balance</u>	<u>Net amount Outstanding</u>	<u>Average Net Outstanding</u>
Total	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>

\* MHFA holds title – property is not sold.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Real Estate Owned/Mortgage Insurance Completed Claims Activity  
Information as of March 31, 2006**

Series	Completed Claims *				
	No. of Prop.	Loan Balance	Average Balance	Gain (Loss) **	Average Gain (Loss)
Retired	1,087	\$ 50,409,163	\$ 46,380	\$ (1,386,679)	\$ (1,276)
94DE	49	1,534,065	31,307	(66,739)	(1,362)
95GHI/93DF	52	2,538,784	48,823	(45,133)	(868)
95M	11	318,039	28,913	348	32
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	26	1,315,271	50,587	536	21
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
96JK	1	58,722	58,722	1,357	1,357
97ABC	17	743,714	43,748	(47,225)	(2,778)
97DEF	24	1,092,027	45,501	(41,947)	(1,748)
97GH/00F	24	1,541,118	64,213	(28,423)	(1,184)
97IJKL	24	1,132,790	46,922	(48,500)	(1,907)
98AB	7	400,885	57,269	(10,336)	(1,477)
98CDE	23	1,318,665	57,333	(58,284)	(2,534)
98FGH-1	11	586,791	53,345	(9,404)	(855)
98FGH-2	6	453,728	75,621	(6,416)	(1,069)
99BCD	20	950,350	46,833	(42,663)	(2,210)
99HI	19	1,019,415	53,653	(8,902)	(469)
99JK	17	1,324,124	77,585	(10,999)	(663)
00ABC	25	1,418,641	57,914	(155,023)	(6,422)
00GH	16	1,125,406	70,338	(14,294)	(893)
00IJ	16	1,080,885	68,795	(24,013)	(1,523)
01AB	20	1,494,899	75,932	(36,414)	(1,983)
01E	1	39,899	39,899	(2,055)	(2,055)
	<u>1,582</u>	<u>\$ 76,000,926</u>	<u>\$ 48,041</u>	<u>\$ (2,155,039)</u>	<u>\$ (1,362)</u>

\* Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict when and how much final insurance proceeds will be received. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

\*\* MHFA has received all proceeds - loans written off

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Prepayment Report  
Information as of March 31, 2006**

Series	Weighted Average Based on Total Loan Purchases	Total Loan Purchases		Prepayments Prior 12 Months		Curtailments Prior 12 Months Amount	Prepayments Total # To Date	Curtailments and Prepayments Total To Date	Bond Calls through 03/31/2006 From Prepayments & Curtailments**	Remaining Curtailments and Prepayments*
		# of Loans	Amount	# of Loans	Amount					
Retired	8.15%	14,225	\$ 833,036,048	0	\$ 0	\$ 0	13,454	\$ 682,880,630	\$ 682,880,630	\$ 0
Retired with Loans	7.69	6,897	378,894,767	151	5,551,184	270,058	6,140	304,658,907	304,658,907	0
94DE	6.04	3,898	114,477,781	168	1,225,057	71,383	3,323	70,780,258	47,490,000	23,290,258
95GHI/93DF	6.50	1,136	65,275,665	57	2,422,801	55,143	859	47,081,011	45,400,000	1,681,011
95M	5.80	622	33,306,227	48	1,722,784	75,063	390	18,869,202	17,700,000	1,169,202
96ABC	6.95	863	51,785,095	39	1,748,231	48,067	702	40,289,892	39,735,000	554,892
96DEF	6.90	855	50,479,217	47	2,243,919	158,173	699	39,404,985	38,250,000	1,154,985
96GHI/94T	7.04	1,427	82,772,792	58	2,789,218	89,350	1,172	65,979,163	65,065,000	914,163
96JK	5.55	142	10,515,421	10	650,256	26,220	88	6,245,815	5,905,000	340,815
97ABC	6.75	838	53,660,559	34	1,813,631	36,643	668	41,374,935	40,355,000	1,019,935
97DEF	6.85	685	41,405,629	28	1,394,269	27,602	516	30,258,348	29,615,000	643,348
97IJKL	6.55	843	49,536,634	48	2,551,420	55,980	600	34,722,795	33,530,000	1,192,795
98AB	6.05	352	22,187,370	18	923,581	35,898	260	15,628,088	15,310,000	318,088
98CDE	6.04	947	60,687,380	65	3,577,419	67,699	609	38,411,383	37,085,000	1,326,383
98FGH-1	6.25	460	33,213,207	39	2,473,036	63,732	281	20,096,482	18,970,000	1,126,482
98FGH-2	6.12	411	34,394,492	46	3,722,484	116,949	190	16,220,816	14,590,000	1,630,816
99BCD	5.86	932	64,681,425	63	4,162,553	116,203	545	37,637,295	35,495,000	2,142,295
99HI	6.45	710	51,639,997	64	4,142,338	85,201	472	34,369,480	32,450,000	1,919,480
99JK	5.95	617	50,237,405	66	5,183,855	105,216	218	18,442,293	16,565,000	1,877,293
00ABC	6.60	830	62,482,493	76	5,125,502	47,071	468	36,541,012	34,350,000	2,191,012
00F/97GH	6.83	969	72,564,580	64	3,740,362	42,417	618	46,680,741	45,190,000	1,490,741
00GH	5.93	795	73,480,942	72	6,473,664	160,972	305	29,713,742	27,500,000	2,213,742
00IJ	6.19	668	51,572,864	61	4,687,549	131,736	295	24,191,312	22,105,000	2,086,312
01AB	6.05	594	49,519,099	76	6,250,651	44,862	277	24,355,067	21,845,000	2,510,067
01E	5.30	240	23,315,824	14	1,538,615	37,598	25	2,469,249	1,565,000	904,249
Total	7.18%	40,956	\$ 2,415,122,913	1,412	\$76,114,379	\$ 1,969,236	33,174	\$1,727,302,901	\$1,673,604,537	\$53,698,364

\* The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee under the Indenture as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent to the current quarter but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.

\*\* Retired issues include transfers, sale of loans, and other uses of funds under "Bond Calls."

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\*  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>		<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1992 C-2	\$ 12,185	\$ 0		\$ (9,950)	\$ 2,235	01/01/1994	\$ 1,535
						10/01/1995	115
						02/01/1996	105
						08/01/1996	185
						01/01/1997	225
						06/16/1997	105
						08/12/1997	135
						12/01/1997	200
						10/05/1998	220
						01/11/1999	205
						07/01/1999	235
						11/15/1999	205
						06/01/2000	180
						01/15/2001	255
						06/01/2001	185
						01/01/2002	325
						05/31/2002	265
						08/30/2002	265
						01/06/2003	565
						07/01/2003	665
						11/24/2003	555
						12/15/2003	3,090
						01/15/2004	130
1992 D-2	26,740	(6,055)		(13,120)	7,565	01/01/1994	3,370
						10/01/1995	245
						02/01/1996	235
						08/01/1996	405
						01/01/1997	480
						06/16/1997	220
						08/12/1997	280
						12/01/1997	400
						09/15/1998	10
						10/05/1998	440
						01/11/1999	415
						07/01/1999	480
						11/15/1999	390
						06/01/2000	350
						01/15/2001	475
						06/01/2001	335
						01/01/2002	585
						05/31/2002	510
						08/30/2002	460
						01/06/2003	960
						07/01/2003	1,095
						11/24/2003	890
						01/15/2004	70

Continued on next page.

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1



**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1992 D-2	\$	\$	\$	\$	08/20/2004	\$ 5
					04/01/2005	5
					07/01/2005	5
					01/13/2006	5
1993 D	83,375	0	(81,210)	2,165	09/23/1994	13,900
					12/09/1994	11,580
					08/11/1995	40,210
					01/01/1997	65
					06/01/1997	125
					10/05/1998	930
					07/01/1999	1,460
					11/15/1999	790
					06/01/2000	650
					01/15/2001	560
					01/01/2002	1,850
					05/31/2002	710
					08/30/2002	365
					01/06/2003	1,130
					07/01/2003	480
					11/24/2003	680
					01/15/2004	2,250
					07/01/2004	1,075
					08/20/2004	1,155
					07/01/2005	470
					09/15/2005	775
1993 F	104,415	(35,185)	(68,220)	1,010	07/15/1994	19,655
					09/23/1994	6,390
					12/09/1994	18,770
					01/01/1996	16,065
					01/01/1997	35
					09/15/1998	5
					10/05/1998	490
					07/01/1999	770
					11/15/1999	380
					06/01/2000	315
					01/15/2001	270
					01/01/2002	860
					05/31/2002	330
					08/30/2002	170
					01/06/2003	525
					07/01/2003	220
					01/15/2004	1,050
					11/24/2003	315
					07/01/2004	500
					08/20/2004	535
					07/01/2005	215
					09/15/2005	355

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1994 E	\$ 31,820	\$ (4,750)	\$ (13,895)	\$ 13,175	02/01/1996	\$ 5
					12/01/1997	190
					09/15/1998	10
					07/01/1999	1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002	2,425
					01/06/2003	5
					08/20/2004	5
					04/01/2005	5
					07/01/2005	165
					01/13/2006	5
1994 T	16,420	(3,125)	(11,765)	1,530	09/15/1998	5
					10/05/1998	255
					07/06/1999	765
					11/15/1999	705
					06/01/2000	615
					01/15/2001	895
					01/01/2002	1,840
					05/31/2002	750
					08/30/2002	430
					01/06/2003	1,405
					07/01/2003	905
					11/24/2003	1,280
					01/15/2004	75
					07/01/2004	955
					08/20/2004	35
					01/01/2005	360
					04/01/2005	15
					07/01/2005	155
					09/15/2005	120
					01/13/2006	200
1995 G	8,310	(2,245)	(5,570)	495	01/01/1997	30
					02/01/1998	5
					09/15/1998	5
					10/05/1998	430
					07/01/1999	690
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002	720

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1995 G	\$	\$	\$	\$	05/31/2002	\$ 280
					08/30/2002	130
					01/06/2003	395
					07/01/2003	450
					11/24/2003	570
					07/01/2004	690
					07/01/2005	130
					09/15/2005	195
					01/13/2006	5
1995 H	19,240	0	(16,885)	2,355	01/01/1997	70
					02/01/1998	10
					10/05/1998	1,025
					07/01/1999	1,595
					11/15/1999	865
					06/01/2000	710
					01/15/2001	615
					01/01/2002	2,025
					05/31/2001	780
					08/30/2002	395
					01/06/2003	1,235
					07/01/2003	270
					11/24/2003	390
					01/15/2004	3,140
					07/01/2004	420
					08/20/2004	1,995
					07/01/2005	505
					09/15/2005	840
1995 I	7,450	0	(6,535)	915	01/01/1997	30
					02/01/1998	5
					10/05/1998	395
					07/01/1999	620
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002	785
					05/31/2002	300
					08/30/2002	155
					01/06/2003	480
					07/01/2003	105
					11/24/2003	150
					01/15/2004	1,215
					07/01/2004	160
					08/20/2004	770
					07/01/2005	195
					09/15/2005	325

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.  
Please refer to the disclaimer on page 1

Continued on next page

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1995 M	\$ 58,235	\$ (7,045)	\$ (44,575)	\$ 6,615	07/26/1996	\$ 12,345
					12/02/1996	13,865
					07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
1996 A	34,480	(105)	(30,395)	3,980	12/01/1997	300
					05/01/1998	1,255
					09/15/1998	1,190
					04/01/1999	70
					07/01/1999	3,015
					11/15/1999	2,440
					06/01/2000	1,495
					01/01/2002	7,395
					05/31/2002	2,310
					08/30/2002	1,140
					01/06/2003	1,920
					07/01/2003	595
					11/24/2003	925
					01/15/2004	2,705
					07/01/2004	605
					08/20/2004	1,070
					01/01/2005	270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460

Continued on next page

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report..

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 B	\$ 7,990	\$ 0	\$ (5,905)	\$ 2,085	05/01/1998	\$ 295
					04/01/1999	15
					08/30/2002	580
					01/06/2003	985
					07/01/2003	305
					11/24/2003	475
					01/15/2004	1,385
					07/01/2004	310
					08/20/2004	545
					01/01/2005	135
					04/01/2005	245
					07/01/2005	270
					09/15/2005	120
					01/13/2006	240
1996 C	12,345	(3,775)	(6,710)	1,860	05/01/1998	430
					09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
1996 D	23,580	(4,315)	(16,940)	2,325	05/01/1998	2,650
					09/15/1998	50
					10/05/1998	400
					01/11/1999	5
					07/01/1999	575
					11/15/1999	920
					06/01/2000	445
					01/15/2001	1,040

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page

<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution</b>  <b>Bond Call History, (in thousands)* Continued</b>  <b>Information as of March 31, 2006</b></p>
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<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 D	\$	\$	\$	\$	01/01/2002	\$ 2,020
					05/31/2002	1,020
					08/30/2002	530
					01/06/2003	1,410
					07/01/2003	770
					11/24/2003	1,405
					01/15/2004	1,210
					07/01/2004	710
					08/20/2004	385
					01/01/2005	415
					04/01/2005	220
					07/01/2005	315
					09/15/2005	170
					01/13/2006	275
1996 E	14,495	0	(12,220)	2,275	05/01/1998	1,660
					10/05/1998	270
					07/01/1999	355
					11/15/1999	610
					06/01/2000	295
					01/15/2001	690
					01/01/2002	1,400
					05/31/2002	705
					08/30/2002	390
					01/06/2003	1,055
					07/01/2003	595
					11/24/2003	1,115
					01/15/2004	940
					07/01/2004	590
					08/20/2004	315
					01/01/2005	360
					04/01/2005	185
					07/01/2005	280
					09/15/2005	160
					01/13/2006	250
1996 F	18,275	0	(15,405)	2,870	05/01/1998	2,075
					10/05/1998	340
					07/01/1999	445
					11/15/1999	760
					06/01/2000	365
					01/15/2001	870
					01/01/2002	1,765

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report..

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 F					05/31/2002	\$ 890
					08/30/2002	495
					01/06/2003	1,335
					07/01/2003	755
					11/24/2003	1,410
					01/15/2004	1,195
					07/01/2004	745
					08/20/2004	400
					01/01/2005	455
					04/01/2005	235
					07/01/2005	350
					09/15/2005	200
					01/13/2006	320
1996 G	41,810	0	(36,340)	5,470	05/01/1998	2,460
					10/05/1998	650
					07/06/1999	1,955
					11/15/1999	1,810
					06/01/2000	1,485
					01/15/2001	2,325
					01/01/2002	5,005
					05/31/2002	2,020
					08/30/2002	1,225
					01/06/2003	4,120
					07/01/2003	690
					11/24/2003	1,125
					01/15/2004	5,645
					07/01/2004	735
					08/20/2004	2,300
					01/01/2005	290
					04/01/2005	895
					07/01/2005	505
					09/15/2005	405
					01/13/2006	695
1996 H	13,865	0	(12,050)	1,815	05/01/1998	815
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
					05/31/2002	670

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\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 H	\$	\$	\$	\$	08/30/2002	\$ 405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004	1,865
					07/01/2004	245
					08/20/2004	760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
1996 I	14,325	(1,810)	(11,105)	1,410	05/01/1998	845
					10/05/1998	220
					07/06/1999	675
					11/15/1999	605
					06/01/2000	495
					01/15/2001	765
					01/01/2002	1,600
					05/31/2002	650
					08/30/2002	375
					01/06/2003	1,240
					07/01/2003	805
					11/24/2003	1,175
					07/01/2004	885
					01/01/2005	335
					07/01/2005	140
					09/15/2005	110
					01/13/2006	185
1996 J	17,350	0	(17,160)	190	10/01/1997	12,100
					12/10/1997	4,335
					11/15/1999	65
					01/15/2001	45
					01/01/2002	335
					08/30/2002	5
					01/06/2003	30
					07/01/2003	50
					11/24/2003	25
					07/01/2004	60
					01/01/2005	40
					07/01/2005	35

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\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.



<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution</b>  <b>Bond Call History, (in thousands)* Continued</b>  <b>Information as of March 31, 2006</b></p>
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<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 J	\$	\$	\$	\$	09/15/2005	\$ 20
					01/13/2006	15
1996 K	20,610	(1,350)	(16,955)	2,305	08/01/1997	7,805
					12/10/1997	3,525
					11/15/1999	245
					01/15/2001	185
					01/01/2002	1,235
					05/31/2002	5
					08/30/2002	90
					01/06/2003	490
					07/01/2003	705
					11/24/2003	340
					01/15/2004	40
					07/01/2004	830
					08/20/2004	25
					01/01/2005	510
					04/01/2005	20
					07/01/2005	440
					09/15/2005	260
1997 A	22,630	(4,655)	(14,305)	3,670	01/13/2006	205
					05/01/1998	1,815
					01/15/2001	10
					01/01/2002	10
					05/31/2002	15
					08/30/2002	1,065
					01/06/2003	2,605
					07/01/2003	835
					11/24/2003	1,660
					01/15/2004	2,425
					07/01/2004	970
					08/20/2004	935
					01/01/2005	530
					04/01/2005	495
					07/01/2005	400
					09/15/2005	310
1997 B	9,180	0	(6,920)	2,260	01/13/2006	225
					05/01/1998	735
					08/30/2002	485
					01/06/2003	1,215
					07/01/2003	400
					11/24/2003	825

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\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 B	\$	\$	\$	\$	01/15/2004	\$ 1,180
					07/01/2004	505
					08/20/2004	480
					01/01/2005	290
					04/01/2005	265
					07/01/2005	225
					09/15/2005	180
					01/13/2006	135
1997 C	27,740	0	(25,145)	2,595	05/01/1998	2,210
					09/15/1998	365
					07/06/1999	1,600
					11/15/1999	1,090
					06/01/2000	1,575
					01/15/2001	2,605
					01/01/2002	6,165
					05/31/2002	2,390
					08/30/2002	560
					01/06/2003	1,400
					07/01/2003	465
					11/24/2003	950
					01/15/2004	1,360
					07/01/2004	580
					08/20/2004	560
					01/01/2005	335
					04/01/2005	310
					07/01/2005	265
					09/15/2005	210
					01/13/2006	150
1997 D	15,885	0	(11,550)	4,335	05/01/1998	2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 E	\$ 23,495	\$ 0	\$ (19,790)	\$ 3,705	05/01/1998	\$ 3,770
					07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
1997 F	11,620	(2,930)	(8,405)	285	05/01/1998	1,875
					07/06/1999	385
					11/15/1999	350
					06/01/2000	315
					01/15/2001	275
					01/01/2002	1,350
					05/31/2002	405
					08/30/2002	210
					01/06/2003	1,935
					07/01/2003	460
					11/24/2003	420
					07/01/2004	240
					01/01/2005	100
					07/01/2005	40
					09/15/2005	15
					01/13/2006	30
1997 G	40,260	(2,755)	(36,895)	610	01/01/2002	520
					05/31/2002	1,660
					08/30/2002	640
					01/06/2003	4,565
					07/01/2003	4,735
					11/24/2003	8,925

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Continued on next page

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 G	\$	\$	\$	\$	01/15/2004	\$ 455
					07/01/2004	7,620
					08/20/2004	245
					01/01/2005	4,070
					04/01/2005	125
					07/01/2005	2,035
					09/15/2005	1,255
					01/13/2006	45
1997 I	9,730	0	(6,325)	3,405	07/06/1999	195
					01/06/2003	660
					07/01/2003	360
					11/24/2003	740
					01/15/2004	1,550
					07/01/2004	565
					08/20/2004	770
					01/01/2005	280
					04/01/2005	365
					07/01/2005	325
					09/15/2005	245
					01/13/2006	270
1997 K	22,700	0	(14,765)	7,935	07/06/1999	460
					08/30/2002	10
					01/06/2003	1,535
					07/01/2003	845
					11/25/2003	1,725
					01/15/2004	3,610
					07/01/2004	1,320
					08/20/2004	1,795
					01/01/2005	655
					04/01/2005	850
					07/01/2005	750
					09/15/2005	580
					01/13/2006	630
1997 L	9,550	(3,660)	(5,505)	385	07/06/1999	190
					11/15/1999	135
					06/01/2000	120
					01/15/2001	350
					01/01/2002	850
					05/31/2002	305
					08/30/2002	500
					01/06/2003	1,425
					07/01/2003	325
					11/24/2003	580
					07/01/2004	405
					01/01/2005	165
					07/01/2005	70
					09/15/2005	40
					01/13/2006	45

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 A	\$ 5,710	\$ 0	\$ (4,115)	\$ 1,595	07/06/1999	\$ 30
					02/15/2000	15
					06/01/2000	70
					01/15/2000	205
					01/01/2002	255
					05/31/2002	100
					08/30/2002	235
					01/06/2002	470
					07/01/2003	200
					11/24/2003	410
					01/15/2004	670
					07/01/2004	330
					08/20/2004	360
					01/01/2005	210
					04/01/2005	165
					07/01/2005	160
					09/15/2005	95
					01/13/2006	135
1998 B	17,030	(1,745)	(11,955)	3,330	07/06/1999	100
					02/15/2000	40
					06/01/2000	75
					01/15/2001	1,285
					01/01/2002	1,705
					05/31/2002	630
					08/30/2002	585
					01/06/2002	1,165
					07/01/2003	475
					11/24/2003	980
					01/15/2004	1,620
					07/01/2004	760
					08/20/2004	840
					01/01/2005	470
					04/01/2005	385
					07/01/2005	360
					09/15/2005	195
					01/13/2006	285
1998 C	21,775	(4,480)	(11,525)	5,770	01/15/2001	445
					01/01/2002	755
					01/01/2002	25
					05/31/2002	345
					08/30/2002	225
					01/06/2003	790
					07/01/2003	395
					11/24/2003	1,145

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\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 C	\$	\$	\$	\$	01/15/2004	\$ 2,245
					07/01/2004	945
					08/20/2004	1,100
					01/01/2005	770
					04/01/2005	895
					07/01/2005	530
					09/15/2005	385
					01/13/2006	530
1998 E	30,500	0	(18,895)	11,605	01/15/2001	605
					01/01/2002	1,060
					01/01/2002	35
					05/31/2002	470
					08/30/2002	345
					01/06/2003	1,200
					07/01/2003	635
					11/24/2003	1,865
					01/15/2004	3,570
					07/01/2004	1,605
					08/20/2004	1,835
					01/01/2005	1,370
					04/01/2005	1,565
					07/01/2005	970
					09/15/2005	745
					01/13/2006	1,020
1998 F-1	10,650	(1,885)	(6,110)	2,655	01/15/2001	65
					01/01/2002	525
					01/01/2002	75
					05/31/2002	255
					08/30/2002	240
					01/06/2003	695
					07/01/2003	250
					11/24/2003	720
					01/15/2004	920
					07/01/2004	645
					08/20/2004	610
					01/01/2005	255
					04/01/2005	245
					07/01/2005	175
					09/15/2005	210
					01/13/2006	225
1998 G-1	6,150	0	(4,005)	2,145	01/15/2001	40
					01/01/2002	295
					01/01/2002	45
					05/31/2002	145

Continued on next page

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 G-1	\$	\$	\$	\$	08/30/2002	\$ 150
					01/06/2003	435
					07/01/2003	160
					11/24/2003	470
					01/15/2004	595
					07/01/2004	440
					08/20/2004	415
					01/01/2005	180
					04/01/2005	170
					07/01/2005	130
					09/15/2005	165
					01/13/2006	170
1998 H-1	14,885	0	(9,700)	5,185	01/15/2001	100
					01/01/2002	720
					01/01/2002	105
					05/31/2002	345
					08/30/2002	360
					01/06/2003	1,040
					07/01/2003	385
					11/24/2003	1,145
					01/15/2004	1,445
					07/01/2004	1,065
					08/20/2004	1,005
					01/01/2005	440
					04/01/2005	415
					07/01/2005	315
					09/15/2005	400
					01/13/2006	415
1998 F-2	11,385	(2,345)	(4,575)	4,465	01/01/2002	10
					05/31/2002	145
					08/30/2002	140
					01/06/2003	470
					07/01/2003	175
					11/24/2003	400
					01/15/2004	570
					07/01/2004	405
					08/20/2004	390
					01/01/2005	360
					04/01/2005	340
					07/01/2005	515
					09/15/2005	280
					01/13/2006	375

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 G-2	\$ 6,605	\$ 0	\$ (3,080)	\$ 3,525	05/31/2002	\$ 80
					08/30/2002	90
					01/06/2003	290
					07/01/2003	115
					11/24/2003	260
					01/15/2004	355
					07/01/2004	275
					08/20/2004	260
					01/01/2005	250
					04/01/2005	240
					07/01/2005	370
					09/15/2005	210
					01/13/2006	285
1998 H-2	15,965	0	(7,440)	8,525	05/31/2002	200
					08/30/2002	205
					01/06/2003	695
					07/01/2003	275
					11/24/2003	635
					01/15/2004	855
					07/01/2004	665
					08/20/2004	630
					01/01/2005	610
					04/01/2005	575
					07/01/2005	900
					09/15/2005	510
					01/13/2006	685
1999 B	18,865	0	(9,585)	9,280	01/15/2001	250
					01/01/2002	345
					01/01/2002	45
					05/31/2002	185
					08/30/2002	180
					01/06/2003	680
					07/01/2003	575
					11/24/2003	1,360
					01/15/2004	1,560
					07/01/2004	1,055
					08/20/2004	855
					01/01/2005	935
					04/01/2005	675
					07/01/2005	580
					01/13/2006	305

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1999 C	\$ 21,960	\$ (3,470)	\$ (15,070)	\$ 3,420	01/15/2001	\$ 455
					01/01/2002	1,975
					01/01/2002	50
					05/31/2002	885
					08/30/2002	990
					01/06/2003	3,505
					07/01/2003	440
					11/24/2003	945
					01/15/2004	1,145
					07/01/2004	730
					08/20/2004	615
					01/01/2005	580
					04/01/2005	420
					07/01/2005	1,075
					09/15/2005	190
					01/01/2006	900
					01/13/2006	170
1999 D	23,975	0	(12,645)	11,330	01/15/2001	310
					01/01/2002	440
					01/01/2002	60
					05/31/2002	195
					08/30/2002	225
					01/06/2003	865
					07/01/2003	735
					11/24/2003	1,730
					01/15/2004	1,985
					07/01/2004	1,350
					08/20/2004	1,085
					01/01/2005	1,190
					04/01/2005	860
					07/01/2005	740
					09/15/2005	500
					01/13/2006	375
1999 H	16,350	0	(10,265)	6,085	01/15/2001	50
					01/01/2002	350
					05/31/2002	60
					08/30/2002	210
					01/06/2003	680
					07/01/2003	745
					11/24/2003	1,235
					01/15/2004	1,795
					07/01/2004	1,260
					08/20/2004	735
					01/01/2005	910

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1999 H	\$	\$	\$	\$	04/01/2005	\$ 530
					07/01/2005	595
					09/15/2005	410
					01/13/2006	700
1999 I	34,700	(2,145)	(23,250)	9,305	01/15/2001	170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002	1,140
					01/06/2003	3,645
					07/01/2003	1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
1999 J	4,745	0	(1,680)	3,065	01/06/2003	50
					07/01/2003	5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
1999 K	44,515	(1,750)	(15,440)	27,325	01/06/2003	515
					07/01/2003	45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985

Continued on next page.

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2000 A	\$ 18,650	\$ 0	\$ (10,100)	\$ 8,550	05/31/2002	\$ 360
					05/31/2002	855
					08/30/2002	175
					01/06/2003	550
					01/06/2003	30
					07/01/2003	460
					11/24/2003	1,285
					01/15/2004	2,535
					07/01/2004	835
					08/20/2004	1,030
					01/01/2005	600
					04/01/2005	720
					07/01/2005	340
					01/13/2006	325
					05/31/2002	1,180
					05/31/2002	760
2000 B	16,580	(1,480)	(10,770)	4,330	08/30/2002	585
					01/06/2003	1,800
					01/06/2003	25
					07/01/2003	330
					11/24/2003	850
					01/15/2004	1,725
					07/01/2004	545
					08/20/2004	685
					01/01/2005	505
					07/01/2005	755
					01/01/2006	1,025
					05/31/2002	580
					05/31/2002	1,385
					08/30/2002	285
					01/06/2003	900
					01/06/2003	45
2000 C	30,320	0	(17,720)	12,600	07/01/2003	750
					11/24/2003	2,085
					01/15/2004	4,130
					07/01/2004	1,355
					08/20/2004	1,680
					01/01/2005	975
					04/01/2005	1,165
					07/01/2005	540
					09/15/2005	1,315
					01/13/2006	530

Continued on next page

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2000 F	\$ 20,000	\$ 0	\$ (1,885)	\$ 18,115	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
2000 G	39,990	0	(16,525)	23,465	01/06/2003	760
					07/01/2003	360
					11/24/2003	2,010
					01/15/2004	215
					07/01/2004	4,255
					08/20/2004	215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
2000 H	32,475	(6,020)	(11,980)	14,475	01/06/2003	595
					07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
2000 I	20,185	(2,495)	(8,080)	9,610	05/31/2002	25
					08/30/2002	35
					01/06/2003	280
					07/01/2003	100
					11/24/2003	630
					01/15/2004	1,160
					07/01/2004	985
					08/20/2004	1,550
					01/01/2005	645
					04/01/2005	995
					07/01/2005	660
					09/15/2005	525
					01/13/2006	490
2000 J	29,720	0	(14,775)	14,945	05/31/2002	135
					08/30/2002	110
					01/06/2003	895
					07/01/2003	260
					11/24/2003	660
					01/01/2004	505

Continued on next page

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bond Call History, (in thousands)\* Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2000 J	\$	\$	\$	\$	01/15/2004	\$ 2,190
					07/01/2004	1,465
					08/20/2004	2,265
					01/01/2005	1,010
					04/01/2005	1,565
					07/01/2005	1,550
					09/15/2005	850
					01/01/2006	510
					01/13/2006	805
2001 A	14,570	0	(5,860)	8,710	01/06/2003	200
					01/06/2003	15
					07/01/2003	90
					11/24/2003	825
					01/15/2004	735
					07/01/2004	845
					08/20/2004	660
					01/01/2005	805
					04/01/2005	625
					07/01/2005	270
					09/15/2005	345
					01/13/2006	445
2001 B	34,855	(2,505)	(16,815)	15,535	01/06/2003	1,310
					01/06/2003	30
					07/01/2003	70
					07/01/2003	175
					11/24/2003	1,620
					01/01/2004	620
					01/15/2004	1,990
					07/01/2004	1,855
					08/20/2004	1,455
					01/01/2005	960
					01/01/2005	775
					04/01/2005	1,365
					07/01/2005	595
					07/01/2005	745
					09/15/2005	1,660
					01/01/2006	715
					01/13/2006	875
2001 E (1)	59,405	(36,605)	(1,620)	21,180	08/20/2004	280
					04/01/2005	325
					07/01/2005	115
					09/15/2005	485
					01/13/2006	415
Single Family Total	<u>\$ 1,402,620</u>	<u>\$ (150,685)</u>	<u>\$ (887,980)</u>	<u>\$ 363,955</u>		<u>\$ 887,980</u>

\* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

(1) Bonds remarketed on 07/24/2003

<p align="center"><b>Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds Information as of March 31, 2006</b></p>
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1982A		This issue is fully retired.						
1982B		This issue is fully retired.						
1982C		This issue is fully retired.						
1986A		This issue is fully retired.						
1986B		This issue is fully retired.						
1986C		This issue is fully retired.						
1987A		This issue is fully retired.						
1987BC		This issue is fully retired.						
1987D		This issue is fully retired.						
1988AB		This issue is fully retired.						
1988C		This issue is fully retired.						
1988DE		This issue is fully retired.						
1989A		This issue is fully retired.						
1989B		This issue is fully retired.						
1989CD		This issue is fully retired.						
1990ABC		This issue is fully retired.						
1990DE		This issue is fully retired.						
1991ABC(Non-remarketed)		This issue is fully retired.						
1991ABC(Re-marketed)		This issue is fully retired.						
1992A		This issue is fully retired.						
1992 BCD-1		This issue is fully retired.						
1992B-2		This issue is fully retired.						

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1992 CD-2	01/01/1994	\$ 4,800,000	\$ 0	\$ 0	\$ 105,000	\$ 0	\$ 4,905,000	1994-2006, 2011, 2017 & 2022
	10/01/1995	0	10,000	350,000	0	0	360,000	1996-2006, 2011, 2017 & 2022
	02/01/1996	0	0	330,000	10,000	0	340,000	1997-2006, 2011, 2017 & 2022
	08/01/1996	0	0	585,000	5,000	0	590,000	1997-2006, 2011, 2017 & 2023
	01/01/1997	0	0	700,000	5,000	0	705,000	1997-2006, 2011, 2017 & 2023
	06/16/1997	0	0	325,000	0	0	325,000	1998-2005, 2011, 2017 & 2023
	08/12/1997	0	0	400,000	15,000	0	415,000	1998-2006, 2011, 2017 & 2023
	12/01/1997	0	0	585,000	15,000	0	600,000	1998-2006, 2011, 2017 & 2023
	09/15/1998	0	0	0	10,000	0	10,000	2017
	10/05/1998	0	0	660,000	0	0	660,000	1999-2006, 2011, 2017 & 2023
	01/11/1999	0	0	620,000	0	0	620,000	1999-2006, 2011, 2017 & 2023
	07/01/1999	0	0	715,000	0	0	715,000	2000-2006, 2011, 2017 & 2023
	11/15/1999	0	0	595,000	0	0	595,000	2000-2006, 2011, 2017 & 2023
	06/01/2000	0	0	530,000	0	0	530,000	2001-2006, 2011, 2017 & 2023
	01/15/2001	0	0	730,000	0	0	730,000	2002-2006, 2011, 2017 & 2023
	06/01/2001	0	0	520,000	0	0	520,000	2002-2006, 2011, 2017 & 2023
	01/01/2002	0	0	910,000	0	0	910,000	2002-2006, 2011, 2017 & 2023
	05/31/2002	0	0	775,000	0	0	775,000	2003-2006, 2011, 2017 & 2023
	08/30/2002	0	0	725,000	0	0	725,000	2003-2006, 2011, 2017 & 2023
	01/06/2003	0	0	1,470,000	55,000	0	1,525,000	2003-2006, 2011, 2017 & 2023
	07/01/2003	0	0	1,760,000	0	0	1,760,000	2004-2006, 2011, 2017 & 2023
	11/24/2003	0	0	1,445,000	0	0	1,445,000	2004-2006, 2011, 2017 & 2023
	12/15/2003	0	0	3,090,000	0	0	3,090,000	2023
	01/15/2004	0	0	0	200,000	0	200,000	2011, 2017 & 2023
	08/20/2004	0	0	0	5,000	0	5,000	2017
	04/01/2005	0	0	0	5,000	0	5,000	2017
	07/01/2005	0	0	0	5,000	0	5,000	2017
	01/13/2006	0	0	0	5,000	0	5,000	2017
Total 1992 CD-2		\$ 4,800,000	\$ 10,000	\$ 17,820,000	\$ 440,000	\$ 0	\$ 23,070,000	

1992 E This issue is fully retired.

1992 F This issue is fully retired.

1992 G This issue is fully retired.

1992 H This issue is fully retired.

1992 I This issue is fully retired.

1993 B This issue is fully retired.

1993 C This issue is fully retired.

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1993 D	09/23/1994*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 13,900,000	\$ 13,900,000	1995
	12/09/1994*	0	0	0	0	11,580,000	11,580,000	1995
	08/11/1995*	0	0	0	0	40,210,000	40,210,000	1995
	01/01/1997	0	0	65,000	0	0	65,000	2027
	06/01/1997	125,000	0	0	0	0	125,000	2027
	10/05/1998	0	0	930,000	0	0	930,000	2027
	07/01/1999	0	0	1,460,000	0	0	1,460,000	2027
	11/15/1999	0	0	790,000	0	0	790,000	2027
	06/01/2000	0	0	630,000	20,000	0	650,000	2027
	01/15/2001	0	0	545,000	15,000	0	560,000	2027
	01/01/2002	0	0	1,795,000	55,000	0	1,850,000	2027
	05/31/2002	0	0	690,000	20,000	0	710,000	2027
	08/30/2002	0	0	355,000	10,000	0	365,000	2027
	01/06/2003	0	0	1,095,000	35,000	0	1,130,000	2027
	07/01/2003	0	0	480,000	0	0	480,000	2027
	11/24/2003	0	0	680,000	0	0	680,000	2027
	01/15/2004	0	0	2,145,000	105,000	0	2,250,000	2027
	07/01/2004	0	0	1,075,000	0	0	1,075,000	2027
	08/20/2004	0	0	1,090,000	65,000	0	1,155,000	2027
	07/01/2005	0	0	455,000	15,000	0	470,000	2027
	09/15/2005	0	0	1,095,000	35,000	0	1,130,000	2020 & 2027
Total 1993 D		<u>\$ 125,000</u>	<u>\$ 0</u>	<u>\$15,375,000</u>	<u>\$ 375,000</u>	<u>\$ 65,690,000</u>	<u>\$ 81,565,000</u>	

\* Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1993 E This issue is fully retired.

1993 F	07/15/1994*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 19,655,000	\$ 19,655,000	1995
	09/23/1994*	0	0	0	0	6,390,000	6,390,000	1995
	12/09/1994*	0	0	0	0	18,770,000	18,770,000	1995
	01/16/1996*	0	0	0	0	16,065,000	16,065,000	1996
	01/01/1997	0	0	35,000	0	0	35,000	2020
	09/15/1998	0	0	0	5,000	0	5,000	2020
	10/05/1998	0	0	450,000	40,000	0	490,000	2020
	07/01/1999	0	0	700,000	70,000	0	770,000	2000 & 2020
	11/15/1999	0	0	345,000	35,000	0	380,000	2000 & 2020
	06/01/2000	0	0	305,000	10,000	0	315,000	2020
	01/15/2001	0	0	260,000	10,000	0	270,000	2020
	01/01/2002	0	0	835,000	25,000	0	860,000	2020
	05/31/2002	0	0	320,000	10,000	0	330,000	2020
	08/30/2002	0	0	165,000	5,000	0	170,000	2020
	01/06/2003	0	0	510,000	15,000	0	525,000	2020
	07/01/2003	0	0	220,000	0	0	220,000	2020
	11/24/2003	0	0	315,000	0	0	315,000	2020
	01/15/2004	0	0	1,010,000	40,000	0	1,050,000	2020
	07/01/2004	0	0	500,000	0	0	500,000	2020
	08/20/2004	0	0	505,000	30,000	0	535,000	2020
	07/01/2005	0	0	210,000	5,000	0	215,000	2020
Total 1993 F		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 6,685,000</u>	<u>\$ 300,000</u>	<u>\$ 60,880,000</u>	<u>\$ 67,865,000</u>	

\* Convertible-Option bonds, redeemed prior to Mandatory Tender Date

Continued on next page



<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution</b>  <b>Source of Funds Used to Call Bonds, Continued</b>  <b>Information as of March 31, 2006</b></p>
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<u>Series</u>	<u>Bond Call/Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1994 ABC	This issue is fully retired.							
1994 D	This issue is fully retired.							
1994 E	02/01/1996	\$ 0	\$ 0	\$ 0	\$ 5,000	\$ 0	\$ 5,000	2025
	12/01/1997	0	0	190,000	0	0	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	0	0	0	10,000	0	10,000	2025
	07/01/1999	0	0	0	0	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	0	0	3,210,000	95,000	0	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	0	0	850,000	25,000	0	875,000	2001-2007, 2013 & 2025
	01/15/2001	0	0	0	10,000	0	10,000	2025
	01/01/2002	0	0	5,145,000	160,000	0	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	0	0	2,350,000	75,000	0	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	0	0	5,000	0	0	5,000	2025
	08/20/2004	0	0	0	5,000	0	5,000	2025
	04/01/2005	0	0	0	5,000	0	5,000	2025
	07/01/2005	0	0	0	165,000	0	165,000	2007, 2013 & 2025
	01/13/2006	<u>0</u>	<u>0</u>	<u>0</u>	<u>5,000</u>	<u>0</u>	<u>5,000</u>	2025
Total 1994 E		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 11,750,000</u>	<u>\$ 560,000</u>	<u>\$ 1,585,000</u>	<u>\$ 13,895,000</u>	
1994 FG	This issue is fully retired.							
1994 HIJ	This issue is fully retired.							
1994 KLM	This issue is fully retired.							
1994 NOP	This issue is fully retired.							
1994 QRS	This issue is fully retired.							

Continued on next page

<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution</b>  <b>Source of Funds Used to Call Bonds</b>  <b>Information as of March 31, 2006</b></p>
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1994 T	09/15/1998	\$ 0	\$ 0	\$ 0	\$ 5,000	\$ 0	\$ 5,000	2017
	10/05/1998	0	0	245,000	10,000	0	255,000	2017
	07/06/1999	0	0	735,000	30,000	0	765,000	2000-2008 & 2017
	11/15/1999	0	0	685,000	20,000	0	705,000	2000-2008 & 2017
	06/01/2000	40,000	0	560,000	15,000	0	615,000	2001-2008 & 2017
	01/15/2001	0	0	860,000	35,000	0	895,000	2002-2008 & 2017
	01/01/2002	0	0	1,780,000	60,000	0	1,840,000	2002-2008 & 2017
	05/31/2002	0	0	720,000	30,000	0	750,000	2003-2008 & 2017
	08/30/2002	0	0	415,000	15,000	0	430,000	2003-2008 & 2017
	01/06/2003	0	0	1,360,000	45,000	0	1,405,000	2003-2008 & 2017
	07/01/2005	0	0	905,000	0	0	905,000	2004-2008 & 2017
	11/24/2003	0	0	1,280,000	0	0	1,280,000	2004-2008 & 2017
	01/15/2004	0	0	0	75,000	0	75,000	2005-2008 & 2017
	07/01/2004	0	0	955,000	0	0	955,000	2005-2008 & 2017
	08/20/2004	0	0	0	35,000	0	35,000	2007 & 2017
	01/01/2005	0	0	360,000	0	0	360,000	2005-2008 & 2017
	04/01/2005	0	0	0	15,000	0	15,000	2017
	07/01/2005	0	0	150,000	5,000	0	155,000	2006-2008 & 2017
	09/15/2005	0	0	115,000	5,000	0	120,000	2007-2008 & 2017
	01/13/2006	0	0	195,000	5,000	0	200,000	2007-2008 & 2017
Total 1994 T		\$ 40,000	\$ 0	\$ 11,320,000	\$ 405,000	\$ 0	\$ 11,765,000	

1994 U                      This issue is fully retired.

1994 V                      This issue is fully retired.

1995 A                      This issue is fully retired.

1995 B                      This issue is fully retired.

1995 C                      This issue is fully retired.

1995 D                      This issue is fully retired.

1995 EF                     This issue is fully retired.

Continued on next page

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1995 GHI	01/01/1997	\$ 0	\$ 0	\$ 130,000	\$ 0	\$ 0	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	0	0	0	0	20,000	2012, 2017 & 2027
	09/15/1998	0	0	0	5,000	0	5,000	2012
	10/05/1998	0	0	1,800,000	50,000	0	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	0	0	2,810,000	95,000	0	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	0	0	1,490,000	45,000	0	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	0	0	1,220,000	40,000	0	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	0	0	1,050,000	35,000	0	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	0	0	3,420,000	110,000	0	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	0	0	1,310,000	50,000	0	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	0	0	660,000	20,000	0	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	0	0	2,045,000	65,000	0	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	0	0	825,000	0	0	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	0	0	1,090,000	20,000	0	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	0	0	4,205,000	150,000	0	4,355,000	2017-2018 & 2027
	07/01/2004	0	0	1,250,000	20,000	0	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	0	0	2,670,000	95,000	0	2,765,000	2017-2018 & 2027
	07/01/2005	0	0	805,000	25,000	0	830,000	2012, 2017-2018 & 2027
	09/15/2005	0	0	1,320,000	40,000	0	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	0	0	0	5,000	0	5,000	2012
Total 1995 GHI		\$ 20,000	\$ 0	\$ 28,100,000	\$ 870,000	\$ 0	\$ 28,990,000	
1995 J	This issue is fully retired.							
1995 K	This issue is fully retired.							
1995 L	This issue is fully retired.							

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

Series	Bond Call/ Purchase Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Called	Bonds Called/Purchased
1995 M	07/26/1996*	\$ 0	\$ 0	\$ 0	\$ 370,000	\$11,975,000	\$ 12,345,000	1996
	12/02/1996*	0	0	0	400,000	13,465,000	13,865,000	1996
	07/01/1999	0	0	280,000	0	0	280,000	2000-2009 & 2017
	11/15/1999	0	0	1,345,000	40,000	0	1,385,000	2000-2009 & 2017
	06/01/2000	0	0	410,000	15,000	0	425,000	2001-2009 & 2017
	01/15/2001	0	0	0	15,000	0	15,000	2017
	01/01/2002	0	0	4,250,000	145,000	0	4,395,000	2002-2009 & 2017
	05/31/2002	0	0	925,000	45,000	0	970,000	2003-2009 & 2017
	08/30/2002	0	0	490,000	15,000	0	505,000	2003-2009 & 2017
	01/06/2003	0	0	1,600,000	65,000	0	1,665,000	2003-2009 & 2017
	07/01/2003	0	0	1,485,000	0	0	1,485,000	2004-2009 & 2017
	11/24/2003	0	0	1,420,000	0	0	1,420,000	2004-2009 & 2017
	01/15/2004	0	0	0	120,000	0	120,000	2005-2009, 2017
	07/01/2004	0	0	2,780,000	0	0	2,780,000	2005-2009 & 2017
	08/20/2004	0	0	0	95,000	0	95,000	2005-2009 & 2017
	01/01/2005	0	0	1,225,000	0	0	1,225,000	2005-2009 & 2017
	04/01/2005	0	0	0	45,000	0	45,000	2008-2009 & 2017
	07/01/2005	0	0	425,000	25,000	0	450,000	2006-2009 & 2017
	09/15/2005	0	0	1,065,000	30,000	0	1,095,000	2006-2009 & 2017
	01/13/2006	0	0	0	10,000	0	10,000	2017
Total 1995 M		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$17,700,000</u>	<u>\$1,435,000</u>	<u>\$25,440,000</u>	<u>\$ 44,575,000</u>	
* Convertible-Option bonds, redeemed prior to Mandatory Tender Date								
1995 N	This issue is fully retired.							
1995 O	This issue is fully retired.							
1996 ABC	12/01/1997	\$ 0	\$ 0	\$ 300,000	\$ 0	\$ 0	\$ 300,000	2022
	05/01/1998	1,920,000	0	0	60,000	0	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	0	0	1,155,000	45,000	0	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	0	0	5,000	0	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	0	0	3,015,000	5,000	0	3,020,000	2015 & 2022
	11/15/1999	0	0	2,370,000	70,000	0	2,440,000	2022 & 2028
	06/01/2000	0	0	1,450,000	45,000	0	1,495,000	2022 & 2028
	01/15/2001	0	0	0	10,000	0	10,000	2015
	01/01/2002	0	0	7,180,000	225,000	0	7,405,000	2015, 2022 & 2028
	05/31/2002	0	0	2,240,000	80,000	0	2,320,000	2015 & 2028
	08/30/2002	0	0	2,365,000	70,000	0	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	0	0	3,955,000	125,000	0	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	0	0	1,250,000	0	0	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	0	0	1,925,000	0	0	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	0	0	5,385,000	270,000	0	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	0	0	1,240,000	0	0	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	0	0	2,085,000	105,000	0	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	0	0	540,000	0	0	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	0	0	920,000	45,000	0	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	0	0	1,020,000	35,000	0	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	0	0	440,000	15,000	0	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	0	0	900,000	30,000	0	930,000	2007-2008, 2015, 2018-2019 & 2028
Total 1996 ABC		<u>\$ 2,035,000</u>	<u>\$ 0</u>	<u>\$ 39,735,000</u>	<u>\$ 1,240,000</u>	<u>0</u>	<u>\$ 43,010,000</u>	

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1996 DEF	05/01/1998	\$ 6,200,000	\$ 0	\$ 0	\$ 185,000	0	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	0	0	40,000	10,000	0	50,000	2007-2008 & 2016-2017
	10/05/1998	0	0	975,000	35,000	0	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	0	0	0	5,000	0	5,000	2017
	07/01/1999	0	0	1,375,000	0	0	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	0	0	2,225,000	65,000	0	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	0	0	1,070,000	35,000	0	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	0	0	2,515,000	85,000	0	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	0	0	5,025,000	160,000	0	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	0	0	2,530,000	85,000	0	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	0	0	1,375,000	40,000	0	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	0	0	3,680,000	120,000	0	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	0	0	2,120,000	0	0	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	0	0	3,930,000	0	0	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	0	0	3,060,000	285,000	0	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	0	0	2,045,000	0	0	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	0	0	1,005,000	95,000	0	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	0	0	1,230,000	0	0	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	0	0	580,000	60,000	0	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	0	0	910,000	35,000	0	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	0	0	515,000	15,000	0	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	0	0	815,000	30,000	0	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		\$ 6,200,000	\$ 0	\$ 37,020,000	\$ 1,345,000	\$ 0	\$ 44,565,000	
1996 GHI	05/01/1998	\$ 4,000,000	\$ 0	\$ 0	\$ 120,000	\$ 0	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	0	0	1,055,000	30,000	0	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	0	0	3,180,000	100,000	0	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	0	0	2,925,000	95,000	0	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	0	0	2,400,000	75,000	0	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	0	0	3,740,000	120,000	0	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	0	0	8,020,000	245,000	0	8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	0	0	3,235,000	105,000	0	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	0	0	1,950,000	55,000	0	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	0	0	6,525,000	200,000	0	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	0	0	1,725,000	0	0	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	0	0	2,635,000	40,000	0	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	0	0	7,220,000	290,000	0	7,510,000	2021, 2026 & 2028
	07/01/2004	0	0	1,840,000	25,000	0	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	0	0	2,940,000	120,000	0	3,060,000	2021, 2026 & 2028
	01/01/2005	0	0	710,000	10,000	0	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	0	0	1,145,000	45,000	0	1,190,000	2021, 2026 & 2028
	07/01/2005	0	0	790,000	25,000	0	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	0	0	630,000	20,000	0	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	0	0	1,080,000	30,000	0	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
Total 1996 GHI		\$ 4,000,000	\$ 0	\$ 53,745,000	\$ 1,750,000	\$ 0	\$ 59,495,000	

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1996 JK	08/01/1997*	\$ 0	\$ 0	\$ 0	\$ 235,000	\$7,570,000	\$ 7,805,000	1997
	10/01/1997*	0	0	0	365,000	11,735,000	12,100,000	1997
	12/10/1997*	0	0	0	235,000	7,625,000	7,860,000	1997
	11/15/1999	0	0	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	0	0	220,000	10,000	0	230,000	2002-2009, 2017 & 2021
	01/01/2002	0	105,000	1,415,000	50,000	0	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	0	0	0	5,000	0	5,000	2009
	08/30/2002	0	0	90,000	5,000	0	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	0	0	500,000	20,000	0	520,000	2003-2009, 2017 & 2021
	07/01/2003	0	0	755,000	0	0	755,000	2004-2009, 2017 & 2021
	11/24/2003	0	0	365,000	0	0	365,000	2004-2009, 2017 & 2021
	01/15/2004	0	0	0	40,000	0	40,000	2007, 2009 & 2017
	07/01/2004	0	0	890,000	0	0	890,000	2005-2009, 2017 & 2021
	08/20/2004	0	0	0	25,000	0	25,000	2009 & 2017
	01/01/2005	0	0	550,000	0	0	550,000	2005-2009, 2017 & 2021
	04/01/2005	0	0	0	20,000	0	20,000	2009 & 2017
	07/01/2005	0	0	460,000	15,000	0	475,000	2006-2009, 2017 & 2021
	09/15/2005	0	0	270,000	10,000	0	280,000	2006-2009, 2017 & 2021
	01/13/2006	0	0	215,000	5,000	0	220,000	2007-2009, 2017 & 2021
Total 1996 JK		\$ 0	\$ 105,000	\$ 5,905,000	\$ 1,045,000	\$27,060,000	\$ 34,115,000	
* Convertible-Option bonds, redeemed prior to Mandatory Tender Date								
1997 ABC	05/01/1998	\$ 4,620,000	\$ 0	\$ 0	\$ 140,000	\$ 0	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	0	0	355,000	10,000	0	365,000	2025 & 2029
	07/06/1999	0	0	1,600,000	0	0	1,600,000	2025
	11/15/1999	0	0	1,060,000	30,000	0	1,090,000	2025
	06/01/2000	0	0	1,530,000	45,000	0	1,575,000	2025 & 2029
	01/15/2001	0	0	2,530,000	85,000	0	2,615,000	2017, 2025 & 2029
	01/01/2002	0	0	5,985,000	190,000	0	6,175,000	2017, 2025 & 2029
	05/31/2002	0	0	2,320,000	85,000	0	2,405,000	2009, 2017 & 2029
	08/30/2002	0	0	2,050,000	60,000	0	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	0	0	5,055,000	165,000	0	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	0	0	1,700,000	0	0	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	0	0	3,435,000	0	0	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	0	0	4,650,000	315,000	0	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	0	0	2,055,000	0	0	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	0	0	1,845,000	130,000	0	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	0	0	1,155,000	0	0	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	0	0	1,000,000	70,000	0	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	0	0	860,000	30,000	0	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	0	0	680,000	20,000	0	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	0	0	490,000	20,000	0	510,000	2007-2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		\$ 4,620,000	\$ 0	\$ 40,355,000	\$ 1,395,000	\$ 0	\$ 46,370,000	

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1997 DEF	05/01/1998	\$ 7,975,000	\$ 0	\$ 0	240,000	\$ 0	\$ 8,215,000	1999-2007, 2012, 2019, 2021, 2024 & 2029
	07/06/1999	945,000	0	660,000	60,000	0	1,665,000	2000-2007, 2012, 2019, 2021, 2024 & 2029
	11/15/1999	0	0	1,530,000	45,000	0	1,575,000	2012, 2024 & 2029
	06/01/2000	0	0	1,375,000	45,000	0	1,420,000	2004, 2007, 2012, 2024 & 2029
	01/15/2001	0	0	1,180,000	45,000	0	1,225,000	2004, 2006-2007, 2012, 2024 & 2029
	01/01/2002	0	0	4,000,000	125,000	0	4,125,000	2003-2007, 2012, 2024 & 2029
	05/31/2002	0	0	1,845,000	65,000	0	1,910,000	2012 & 2029
	08/30/2002	0	0	1,225,000	35,000	0	1,260,000	2007, 2012, 2021 & 2029
	01/06/2003	0	0	3,020,000	100,000	0	3,120,000	2003-2007, 2012, 2019, 2021 & 2029
	07/01/2003	0	0	2,005,000	0	0	2,005,000	2004-2007, 2019, 2021 & 2029
	11/24/2003	0	0	2,160,000	15,000	0	2,175,000	2004-2007, 2019, 2021 & 2029
	01/15/2004	0	0	5,075,000	250,000	0	5,325,000	2019, 2021 & 2029
	07/01/2004	0	0	1,225,000	10,000	0	1,235,000	2005-2007, 2019, 2021 & 2029
	08/20/2004	0	0	1,525,000	75,000	0	1,600,000	2019, 2021 & 2029
	01/01/2005	0	0	570,000	10,000	0	580,000	2005-2007, 2019, 2021 & 2029
	04/01/2005	0	0	715,000	35,000	0	750,000	2019, 2021 & 2029
	07/01/2005	0	0	615,000	25,000	0	640,000	2006-2007, 2019, 2021 & 2029
	09/15/2005	0	0	365,000	10,000	0	375,000	2006-2007, 2019, 2021 & 2029
	01/13/2006	0	0	525,000	20,000	0	545,000	2007, 2019, 2021 & 2029
Total 1997 DEF		\$ 8,920,000	\$ 0	\$ 29,615,000	\$ 1,210,000	\$ 0	\$ 39,745,000	
1997 G	01/01/2002	\$ 0	\$ 0	\$ 485,000	\$ 35,000	\$ 0	\$ 520,000	2003-2009 & 2018
	05/31/2002	0	0	1,595,000	65,000	0	1,660,000	2003-2009 & 2018
	08/30/2002	0	0	620,000	20,000	0	640,000	2003-2009 & 2018
	01/06/2003	0	0	4,415,000	150,000	0	4,565,000	2003-2009 & 2018
	07/01/2003	0	0	4,735,000	0	0	4,735,000	2004-2009 & 2018
	11/24/2003	0	0	8,925,000	0	0	8,925,000	2004-2009 & 2018
	01/15/2004	0	0	0	455,000	0	455,000	2005-2009 & 2018
	07/01/2004	0	0	7,620,000	0	0	7,620,000	2005-2009 & 2018
	08/20/2004	0	0	0	245,000	0	245,000	2005-2009 & 2018
	01/01/2005	0	0	4,070,000	0	0	4,070,000	2005-2009 & 2018
	04/01/2005	0	0	0	125,000	0	125,000	2006-2009 & 2018-2019
	07/01/2005	0	0	1,970,000	65,000	0	2,035,000	2006-2009 & 2018
	09/15/2005	0	0	1,220,000	35,000	0	1,255,000	2006-2009 & 2018
	01/13/2006	0	0	45,000	0	0	45,000	2008 & 2018
Total 1997 G		\$ 0	\$ 0	\$ 35,700,000	\$ 1,195,000	\$ 0	\$ 36,895,000	
1997 H	This issue is fully retired.							

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Source of Funds Used to Call Bonds, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1997 I	07/06/1999	\$ 190,000	\$ 0	\$ 0	\$ 5,000	\$ 0	\$ 195,000	2017
	01/06/2003	0	0	640,000	20,000	0	660,000	2017
	07/01/2003	0	0	360,000	0	0	360,000	2017
	11/24/2003	0	0	740,000	0	0	740,000	2017
	01/15/2004	0	0	1,475,000	75,000	0	1,550,000	2017
	07/01/2004	0	0	565,000	0	0	565,000	2017
	08/20/2004	0	0	730,000	40,000	0	770,000	2017
	01/01/2005	0	0	280,000	0	0	280,000	2017
	04/01/2005	0	0	345,000	20,000	0	365,000	2017
	07/01/2005	0	0	315,000	10,000	0	325,000	2017
	09/15/2005	0	0	240,000	5,000	0	245,000	2017
	01/13/2006	0	0	260,000	10,000	0	270,000	2017
Total 1997 I		<u>\$ 190,000</u>	<u>\$ 0</u>	<u>\$ 5,950,000</u>	<u>\$ 185,000</u>	<u>\$ 0</u>	<u>\$ 6,325,000</u>	
1997 J	This issue is fully retired.							
1997 K	07/06/1999	\$ 445,000	\$ 0	\$ 0	\$ 15,000	\$ 0	\$ 460,000	2026 & 2029
	08/30/2002	0	0	10,000	0	0	10,000	2026
	01/06/2003	0	0	1,490,000	45,000	0	1,535,000	2026 & 2029
	07/01/2003	0	0	845,000	0	0	845,000	2026 & 2029
	11/24/2003	0	0	1,725,000	0	0	1,725,000	2026 & 2029
	01/15/2004	0	0	3,430,000	180,000	0	3,610,000	2026 & 2029
	07/01/2004	0	0	1,320,000	0	0	1,320,000	2026 & 2029
	08/20/2004	0	0	1,705,000	90,000	0	1,795,000	2026 & 2029
	01/01/2005	0	0	655,000	0	0	655,000	2026 & 2029
	04/01/2005	0	0	805,000	45,000	0	850,000	2026 & 2029
	07/01/2005	0	0	730,000	20,000	0	750,000	2026 & 2029
	09/15/2005	0	0	565,000	15,000	0	580,000	2026 & 2029
	01/13/2006	0	0	610,000	20,000	0	630,000	2026 & 2029
Total 1997 K		<u>\$ 445,000</u>	<u>\$ 0</u>	<u>\$ 13,890,000</u>	<u>\$ 430,000</u>	<u>\$ 0</u>	<u>\$ 14,765,000</u>	
1997 L	07/06/1999	\$ 190,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 190,000	2000-2007 & 2010
	11/15/1999	0	0	135,000	0	0	135,000	2007
	06/01/2000	0	0	115,000	5,000	0	120,000	2007 & 2010
	01/15/2001	0	0	330,000	20,000	0	350,000	2010
	01/01/2002	0	0	815,000	35,000	0	850,000	2010
	05/31/2002	0	0	285,000	20,000	0	305,000	2010
	08/30/2002	0	0	485,000	15,000	0	500,000	2010
	01/06/2003	0	0	1,375,000	50,000	0	1,425,000	2003-2007 & 2010
	07/01/2003	0	0	325,000	0	0	325,000	2004-2007
	11/24/2003	0	0	555,000	25,000	0	580,000	2004-2007
	07/01/2004	0	0	390,000	15,000	0	405,000	2005-2007
	01/01/2005	0	0	165,000	0	0	165,000	2005-2007
	07/01/2005	0	0	65,000	5,000	0	70,000	2006-2007
	09/15/2005	0	0	40,000	0	0	40,000	2006-2007
	01/13/2006	0	0	40,000	5,000	0	45,000	2007
Total 1997 L		<u>\$ 190,000</u>	<u>\$ 0</u>	<u>\$ 5,120,000</u>	<u>\$ 195,000</u>	<u>\$ 0</u>	<u>\$ 5,505,000</u>	

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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 AB	07/06/1999	\$ 0	\$ 0	\$ 0	\$ 0	\$ 130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	0	0	0	0	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	0	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	0	0	1,440,000	50,000	0	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	0	0	1,900,000	60,000	0	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	0	0	700,000	30,000	0	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	0	0	800,000	20,000	0	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	0	0	1,580,000	55,000	0	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	0	0	675,000	0	0	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	0	0	1,390,000	0	0	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	0	0	2,155,000	135,000	0	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	0	0	1,090,000	0	0	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	0	0	1,130,000	70,000	0	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	0	0	680,000	0	0	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	0	0	510,000	40,000	0	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	0	0	500,000	20,000	0	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	0	0	280,000	10,000	0	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	0	0	405,000	15,000	0	420,000	2007-2011, 2017, 2024 & 2029
Total 1998 AB		\$ 90,000	\$ 30,000	\$15,310,000	\$ 510,000	\$ 130,000	\$ 16,070,000	
1998 C	01/15/2001	\$ 0	\$ 0	\$ 425,000	\$ 20,000	\$ 0	\$ 445,000	2002-2010 & 2017
	01/01/2002	25,000	0	730,000	25,000	0	780,000	2002-2010 & 2017
	05/31/2002	0	0	330,000	15,000	0	345,000	2002-2010 & 2017
	08/30/2002	0	0	220,000	5,000	0	225,000	2002-2010 & 2017
	01/06/2003	0	0	765,000	25,000	0	790,000	2002-2010 & 2017
	07/01/2003	0	0	395,000	0	0	395,000	2004-2010 & 2017
	11/24/2003	0	0	1,145,000	0	0	1,145,000	2004-2010 & 2017
	01/15/2004	0	0	2,110,000	135,000	0	2,245,000	2005-2010 & 2017
	07/01/2004	0	0	945,000	0	0	945,000	2005-2010 & 2017
	08/20/2004	0	0	1,035,000	65,000	0	1,100,000	2005-2010 & 2017
	01/01/2005	0	0	770,000	0	0	770,000	2005-2010 & 2017
	04/01/2005	0	0	840,000	55,000	0	895,000	2006-2010 & 2017
	07/01/2005	0	0	510,000	20,000	0	530,000	2006-2010 & 2017
	09/15/2005	0	0	375,000	10,000	0	385,000	2006-2010 & 2017
	01/13/2006	0	0	530,000	0	0	530,000	2007-2010 & 2017
Total 1998 C		\$ 25,000	\$ 0	\$ 11,125,000	\$ 375,000	\$ 0	\$ 11,525,000	

1998 D      This issue is fully retired.

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 E	01/15/2001	\$ 0	\$ 0	\$ 585,000	\$ 20,000	\$ 0	\$ 605,000	2025 & 2030
	01/01/2002	35,000	0	1,030,000	30,000	0	1,095,000	2025 & 2030
	05/31/2002	0	0	455,000	15,000	0	470,000	2025 & 2030
	08/30/2002	0	0	335,000	10,000	0	345,000	2025 & 2030
	01/06/2003	0	0	1,160,000	40,000	0	1,200,000	2025 & 2030
	07/01/2003	0	0	635,000	0	0	635,000	2025 & 2030
	11/24/2003	0	0	1,865,000	0	0	1,865,000	2025 & 2030
	01/15/2004	0	0	3,360,000	210,000	0	3,570,000	2025 & 2030
	07/01/2004	0	0	1,605,000	0	0	1,605,000	2025 & 2030
	08/20/2004	0	0	1,725,000	110,000	0	1,835,000	2025 & 2030
	01/01/2005	0	0	1,370,000	0	0	1,370,000	2025 & 2030
	04/01/2005	0	0	1,475,000	90,000	0	1,565,000	2025 & 2030
	07/01/2005	0	0	935,000	35,000	0	970,000	2025 & 2030
	09/15/2005	0	0	725,000	20,000	0	745,000	2025 & 2030
	01/13/2006	0	0	970,000	50,000	0	1,020,000	2025 & 2030
Total 1998 E		\$ 35,000	\$ 0	\$ 18,230,000	\$ 630,000	\$ 0	\$ 18,895,000	
1998 FGH-1	01/15/2001	\$ 0	\$ 0	\$ 200,000	\$ 5,000	\$ 0	\$ 205,000	2004-2005, 2007-2010, 2017, 2022, 2031
	01/01/2002	225,000	0	1,480,000	60,000	0	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	0	0	715,000	30,000	0	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	0	0	730,000	20,000	0	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	0	0	2,100,000	70,000	0	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	0	0	795,000	0	0	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	0	0	2,335,000	0	0	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	0	0	2,775,000	185,000	0	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	0	0	2,150,000	0	0	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	0	0	1,905,000	125,000	0	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	0	0	875,000	0	0	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	0	0	775,000	55,000	0	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	0	0	595,000	25,000	0	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	0	0	755,000	20,000	0	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	0	0	785,000	25,000	0	810,000	2007-2010, 2017, 2022 & 2031
Total 1998 FGH-1		\$ 225,000	\$ 0	\$ 18,970,000	\$ 620,000	\$ 0	\$ 19,815,000	
1998 FGH-2	01/01/2002	\$ 0	\$ 0	\$ 0	\$ 10,000	\$ 0	\$ 10,000	2017
	05/31/2002	0	0	410,000	15,000	0	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	0	0	420,000	15,000	0	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	0	0	1,405,000	50,000	0	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	0	0	565,000	0	0	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	0	0	1,295,000	0	0	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	0	0	1,655,000	125,000	0	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	0	0	1,345,000	0	0	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	0	0	1,195,000	85,000	0	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	0	0	1,220,000	0	0	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	0	0	1,080,000	75,000	0	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	0	0	1,730,000	55,000	0	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	0	0	970,000	30,000	0	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	0	0	1,300,000	45,000	0	1,345,000	2007-2010, 2017, 2022 & 2031
Total 1998 FGH-2		\$ 0	\$ 0	\$ 14,590,000	\$ 505,000	\$ 0	\$ 15,095,000	

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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1999 BCD	01/15/2001	\$ 475,000	\$ 0	\$ 505,000	\$ 35,000	\$ 0	\$ 1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	0	2,675,000	85,000	0	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
								2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	0	0	1,200,000	65,000	0	1,265,000	2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	0	0	1,360,000	35,000	0	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	0	0	4,905,000	145,000	0	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	0	0	1,750,000	0	0	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	0	0	4,035,000	0	0	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	0	0	4,355,000	335,000	0	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	0	0	3,135,000	0	0	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	0	0	2,365,000	190,000	0	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	0	0	2,705,000	0	0	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	0	0	1,820,000	135,000	0	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	0	0	2,315,000	80,000	0	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	0	0	670,000	20,000	0	690,000	2006-2010, 2026 & 2031
	01/01/2006	0	0	900,000	0	0	900,000	2024
	01/13/2006	0	0	800,000	50,000	0	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		\$ 630,000	\$ 0	\$ 35,495,000	\$ 1,175,000	\$ 0	\$37,300,000	
1999 G	This issue is fully retired.							
1999 HI	01/15/2001	\$ 0	\$ 0	\$ 190,000	\$ 30,000	\$ 0	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	0	0	2,305,000	70,000	0	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	0	0	940,000	45,000	0	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	0	0	1,310,000	40,000	0	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	0	0	4,200,000	125,000	0	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	0	0	2,335,000	0	0	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	0	0	3,325,000	0	0	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	0	0	4,815,000	335,000	0	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	0	0	3,350,000	0	0	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	0	0	1,800,000	175,000	0	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	0	0	2,365,000	0	0	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	0	0	1,270,000	105,000	0	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	0	0	1,505,000	60,000	0	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	0	0	1,015,000	30,000	0	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	0	0	1,725,000	50,000	0	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
Total 1999 HI		\$ 0	\$ 0	\$ 32,450,000	\$ 1,065,000	\$ 0	\$33,515,000	

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Series	Bond Call/ Purchase Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Called	Bonds Called/Purchased
1999 JK	01/06/2003	\$ 0	\$ 0	\$ 550,000	\$ 15,000	\$ 0	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	0	0	50,000	0	0	50,000	2006, 2016, 2017 & 2033
	11/24/2003	0	0	275,000	0	0	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	0	0	2,880,000	115,000	0	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	0	0	325,000	0	0	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	0	0	2,895,000	105,000	0	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	0	0	445,000	0	0	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	0	0	3,910,000	145,000	0	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	0	0	1,520,000	55,000	0	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	0	0	1,580,000	50,000	0	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	0	0	2,135,000	70,000	0	2,205,000	2007-2013, 2017, 2019 & 2033
Total 1999 JK		\$ 0	\$ 0	\$ 16,565,000	\$ 555,000	\$ 0	\$ 17,120,000	
2000 ABC	05/31/2002	\$ 0	\$ 0	\$ 1,960,000	\$ 160,000	\$ 0	\$ 2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	0	0	0	0	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	0	0	1,015,000	30,000	0	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	0	3,150,000	100,000	0	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	0	0	1,540,000	0	0	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	0	0	4,220,000	0	0	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	0	0	7,955,000	435,000	0	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	0	0	2,735,000	0	0	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	0	0	3,205,000	190,000	0	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	0	0	2,065,000	15,000	0	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	0	0	1,785,000	100,000	0	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	0	0	1,590,000	45,000	0	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	0	0	1,275,000	40,000	0	1,315,000	2030 & 2032
	01/01/2006	0	0	1,025,000	0	0	1,025,000	2024
	01/13/2006	0	0	830,000	25,000	0	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
Total 2000 ABC		\$ 3,100,000	\$ 0	\$ 34,350,000	\$ 1,140,000	\$ 0	\$ 38,590,000	
2000 F	01/01/2002	\$ 0	\$ 0	\$ 250,000	\$ 10,000	\$ 0	260,000	2031
	08/30/2002	0	0	320,000	10,000	0	330,000	2031
	01/13/2006	0	0	1,255,000	40,000	0	1,295,000	2031
Total 2000 F		\$ 0	\$ 0	\$ 1,825,000	\$ 60,000	\$ 0	\$ 1,885,000	
2000 GH	01/06/2003	\$ 0	\$ 0	\$ 1,290,000	\$ 65,000	\$ 0	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	0	0	655,000	0	0	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	0	0	3,550,000	0	0	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	0	0	250,000	195,000	0	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	0	0	7,390,000	0	0	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	0	0	150,000	255,000	0	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	0	0	5,750,000	0	0	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	0	0	60,000	195,000	0	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	0	0	3,485,000	125,000	0	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	0	0	1,985,000	60,000	0	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	0	0	2,935,000	110,000	0	3,045,000	2007-2011, 2017, 2023 & 2025
Total 2000 GH		\$ 0	\$ 0	\$ 27,500,000	\$ 1,005,000	\$ 0	\$ 28,505,000	

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Series	Bond Call/ Purchase Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	Other	Total Called	Bonds Called/Purchased
2000 IJ	05/31/2002	\$ 0	\$ 0	\$ 140,000	\$ 20,000	\$ 0	\$ 160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	0	0	140,000	5,000	0	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	0	0	1,140,000	35,000	0	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	0	0	360,000	0	0	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	0	0	1,290,000	0	0	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	0	0	505,000	0	0	505,000	2023
	01/15/2004	0	0	3,170,000	180,000	0	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	0	0	2,450,000	0	0	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	08/20/2004	0	0	3,610,000	205,000	0	3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	0	0	1,655,000	0	0	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	0	0	2,435,000	125,000	0	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	0	0	2,125,000	85,000	0	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	0	0	1,335,000	40,000	0	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	0	0	510,000	0	0	510,000	2023
	01/13/2006	0	0	1,240,000	55,000	0	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
Total 2000 IJ		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 22,105,000</u>	<u>\$ 750,000</u>	<u>\$ 0</u>	<u>\$ 22,855,000</u>	
2001 AB	01/06/2003	\$ 45,000	\$ 0	\$ 1,450,000	\$ 60,000	\$ 0	\$ 1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	0	0	335,000	0	0	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	0	0	2,445,000	0	0	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	0	0	620,000	0	0	620,000	2025
	01/15/2004	45,000	0	2,480,000	200,000	0	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	0	0	2,700,000	0	0	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	0	0	1,965,000	150,000	0	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	0	0	2,540,000	0	0	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	0	0	1,850,000	140,000	0	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	0	0	1,550,000	60,000	0	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	0	0	1,945,000	60,000	0	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	0	0	715,000	0	0	715,000	2025
	01/13/2006	0	0	1,250,000	70,000	0	1,320,000	2007-2013, 2017, 2022 & 2030
Total 2001 AB		<u>\$ 90,000</u>	<u>\$ 0</u>	<u>\$ 21,845,000</u>	<u>\$ 740,000</u>	<u>\$ 0</u>	<u>\$ 22,675,000</u>	
2001 E	08/20/2004	\$ 0	\$ 0	\$ 270,000	\$ 10,000	\$ 0	\$ 280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	0	0	315,000	10,000	0	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	0	0	110,000	5,000	0	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	0	0	470,000	15,000	0	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	0	0	400,000	15,000	0	415,000	2007-2012, 2021, 2031 & 2035
Total 2001 E		<u>0</u>	<u>0</u>	<u>1,565,000</u>	<u>55,000</u>	<u>0</u>	<u>1,620,000</u>	
Total		<u>\$ 35,780,000</u>	<u>\$ 145,000</u>	<u>\$ 647,710,000</u>	<u>\$ 23,560,000</u>	<u>\$ 180,785,000</u>	<u>\$887,980,000</u>	

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

The bonds of this resolution have been issued on a parity basis with other series outstanding under the Single Family Mortgage Bond Resolution. Additional series of parity bonds may be issued in the future. In general, the series resolution for each series of bonds permits bonds to be redeemed from revenues on deposit under the Resolution in excess of current debt service and reserve fund requirements ("excess revenues") regardless of the origin of such excess revenues. Consequently, except to the extent restricted by the provisions of Section 143 of the Internal Revenue Code, or the provision of specific series resolutions requiring excess revenues attributable to that series to be applied to redeem bonds of such series (said restriction being found primarily in series with tender option bonds), the bonds issued under the Single Family Mortgage Bond Resolution may be cross-called. The Agency cannot predict when and to what extent it may avail itself of the cross call-option.

Notwithstanding the designation of certain redemptions as being at the option of the Agency, Section 143(a)(2)(A) of the Code provides that certain repayments and prepayments of mortgage loans financed by an issue of qualified mortgage bonds must be used to redeem bonds of the issue commencing as of a date approximately 10 years after the date of issue of the bonds (or, in the case of a refunding bond, the date of issuance of the original bond). This Code provision applied to Single Family Mortgage Bond issues of the Agency originally issued after 1988. With respect to any issue of bonds to which the requirement applies, the dates upon which the Agency is required to redeem bonds from repayments and prepayments of mortgage loans which must be used for such purpose, will vary over time. Eventually, however, because of the 10-year requirement, a date will be reached with respect to each such issue when all such repayments and prepayments must be used to redeem bonds of the issue which financed the mortgages giving rise to such repayments and prepayments.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1992 Series C-2\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415HZA6	07/01/2023	Term (a)	6.150%	\$ 12,185,000	\$ 0	\$ 9,950,000	\$ 2,235,000	1
				<u>\$ 12,185,000</u>	<u>\$ 0</u>	<u>\$ 9,950,000</u>	<u>\$ 2,235,000</u>	

\* Bonds Remarketed 03/24/93

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1992 Series D-2\*, Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>		<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1994	Serial	3.000%	\$	255,000	\$ 225,000	\$ 30,000	\$ 0	N/A
--	01/01/1995	Serial	3.600		275,000	240,000	35,000	0	N/A
--	07/01/1995	Serial	3.600		285,000	250,000	35,000	0	N/A
--	01/01/1996	Serial	4.150		295,000	260,000	35,000	0	N/A
--	07/01/1996	Serial	4.150		300,000	255,000	45,000	0	N/A
--	01/01/1997	Serial	4.350		305,000	260,000	45,000	0	N/A
--	07/01/1997	Serial	4.350		315,000	260,000	55,000	0	N/A
--	01/01/1998	Serial	4.550		325,000	260,000	65,000	0	N/A
--	07/01/1998	Serial	4.550		335,000	270,000	65,000	0	N/A
--	01/01/1999	Serial	4.750		345,000	255,000	90,000	0	N/A
--	07/01/1999	Serial	4.750		355,000	280,000	75,000	0	N/A
--	01/01/2000	Serial	4.950		365,000	275,000	90,000	0	N/A
--	07/01/2000	Serial	4.950		375,000	260,000	115,000	0	N/A
--	01/01/2001	Serial	5.050		385,000	280,000	105,000	0	N/A
--	07/01/2001	Serial	5.050		395,000	265,000	130,000	0	N/A
--	01/01/2002	Serial	5.150		410,000	280,000	130,000	0	N/A
--	07/01/2002	Serial	5.150		420,000	260,000	160,000	0	N/A
--	01/01/2003	Serial	5.250		440,000	275,000	165,000	0	N/A
--	07/01/2003	Serial	5.250		455,000	245,000	210,000	0	N/A
--	01/01/2004	Serial	5.350		465,000	225,000	240,000	0	N/A
--	07/01/2004	Serial	5.350		480,000	210,000	270,000	0	N/A
--	01/01/2005	Serial	5.500		495,000	220,000	275,000	0	N/A
--	07/01/2005	Serial	5.500		510,000	220,000	290,000	0	N/A
--	01/01/2006	Serial	5.600		530,000	225,000	305,000	0	N/A
60415HYX7	07/01/2006	Serial	5.600		545,000	0	300,000	245,000	1

Continued on next page.

\* Bonds Remarketed 03/24/93

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions begin January 1, 2007.

(b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 and thereafter - 100%.



**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1992 Series D-2\*, Non-AMT Continued**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415HYY5	07/01/2011	Term (a)	5.850%	\$ 6,605,000	\$ 0	\$ 3,730,000	\$ 2,875,000	1
60415HYZ2	01/01/2017	Term (b)	5.950	10,475,000	0	6,030,000	4,455,000	1
				<u>\$ 26,740,000</u>	<u>\$ 6,055,000</u>	<u>\$ 13,120,000</u>	<u>\$ 7,565,000</u>	

\* Bonds Remarketed 03/24/93

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series B-2, 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions begin January 1, 2007.

(b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1993 Series D\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Mandatory Tender Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/16/1996	Convertible Option	5.350%	\$ 65,690,000	\$ 0	\$ 65,690,000	\$ 0	N/A
60415MHK3	01/01/2027	Term (a)	6.400	<u>17,685,000</u>	<u>0</u>	<u>15,520,000</u>	<u>2,165,000</u>	1
				<u>\$ 83,375,000</u>	<u>\$ 0</u>	<u>\$ 81,210,000</u>	<u>\$ 2,165,000</u>	

\* Bonds Remarketed 08/09/95

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1993 Series F\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Mandatory Tender Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/16/1996	Convertible Option	5.250%	\$ 94,915,000	\$ 34,035,000	\$ 60,880,000	\$ 0	N/A
--	01/01/1997	Serial	4.000	135,000	135,000	0	0	N/A
--	07/01/1997	Serial	4.000	140,000	140,000	0	0	N/A
--	01/01/1998	Serial	4.200	145,000	145,000	0	0	N/A
--	07/01/1998	Serial	4.200	145,000	145,000	0	0	N/A
--	01/01/1999	Serial	4.400	150,000	150,000	0	0	N/A
--	07/01/1999	Serial	4.400	150,000	150,000	0	0	N/A
--	01/01/2000	Serial	4.500	155,000	145,000	10,000	0	N/A
--	07/01/2000	Serial	4.500	160,000	140,000	20,000	0	N/A
60415MHU1	07/01/2020	Term (a)	6.250	8,320,000	0	7,310,000	1,010,000	1
				<u>\$ 104,415,000</u>	<u>\$ 35,185,000</u>	<u>\$ 68,220,000</u>	<u>\$ 1,010,000</u>	

\* Bonds Remarketed 08/09/95

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1994 Series E\*, Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1996	Serial	4.650%	\$ 240,000	\$ 240,000	\$ 0	\$ 0	N/A
--	07/01/1996	Serial	3.300	245,000	245,000	0	0	N/A
--	01/01/1997	Serial	3.400	255,000	255,000	0	0	N/A
--	07/01/1997	Serial	3.600	255,000	255,000	0	0	N/A
--	01/01/1998	Serial	3.800	260,000	260,000	0	0	N/A
--	07/01/1998	Serial	3.800	265,000	265,000	0	0	N/A
--	01/01/1999	Serial	4.000	270,000	270,000	0	0	N/A
--	07/01/1999	Serial	4.000	275,000	270,000	5,000	0	N/A
--	01/01/2000	Serial	4.200	280,000	265,000	15,000	0	N/A
--	07/01/2000	Serial	4.200	290,000	240,000	50,000	0	N/A
--	01/01/2001	Serial	4.350	290,000	240,000	50,000	0	N/A
--	07/01/2001	Serial	4.350	300,000	240,000	60,000	0	N/A
--	01/01/2002	Serial	4.500	305,000	240,000	65,000	0	N/A
--	07/01/2002	Serial	4.500	315,000	200,000	115,000	0	N/A
--	01/01/2003	Serial	4.600	320,000	170,000	150,000	0	N/A
--	07/01/2003	Serial	4.600	330,000	170,000	160,000	0	N/A
--	01/01/2004	Serial	4.700	335,000	175,000	160,000	0	N/A
--	07/01/2004	Serial	4.700	345,000	180,000	165,000	0	N/A
--	01/01/2005	Serial	4.800	350,000	180,000	170,000	0	N/A
--	07/01/2005	Serial	4.800	360,000	190,000	170,000	0	N/A
--	01/01/2006	Serial	4.900	370,000	200,000	170,000	0	N/A
60415MNL4	07/01/2006	Serial	4.900	375,000	0	185,000	190,000	1
60415MNM2	01/01/2007	Serial	5.000	390,000	0	190,000	200,000	1
60415MNNO	07/01/2007	Serial	5.000	395,000	0	190,000	205,000	1

Continued on next page

\* Bonds Remarketed 03/12/96.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

(a): Sinking fund redemptions begin January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through March 31, 2006 - 101%; January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1994 Series E\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority Continued  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MNP5	07/01/2013	Term (a)	5.600%	\$ 5,655,000	\$ 0	\$ 2,645,000	\$ 3,010,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	<u>18,750,000</u>	<u>0</u>	<u>9,180,000</u>	<u>9,570,000</u>	1
				<u>\$ 31,820,000</u>	<u>\$ 4,750,000</u>	<u>\$ 13,895,000</u>	<u>\$ 13,175,000</u>	

\* Bonds Remarketed 03/12/96.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

(a): Sinking fund redemptions begin January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1994 Series T\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1997	Serial	3.900%	\$ 210,000	\$ 210,000	\$ 0	\$ 0	N/A
--	01/01/1998	Serial	4.250	215,000	215,000	0	0	N/A
--	07/01/1998	Serial	4.250	220,000	220,000	0	0	N/A
--	01/01/1999	Serial	4.500	225,000	225,000	0	0	N/A
--	07/01/1999	Serial	4.500	230,000	230,000	0	0	N/A
--	01/01/2000	Serial	4.750	240,000	230,000	10,000	0	N/A
--	07/01/2000	Serial	4.750	245,000	225,000	20,000	0	N/A
--	01/01/2001	Serial	5.000	250,000	215,000	35,000	0	N/A
--	07/01/2001	Serial	5.000	260,000	220,000	40,000	0	N/A
--	01/01/2002	Serial	5.100	265,000	220,000	45,000	0	N/A
--	07/01/2002	Serial	5.100	275,000	185,000	90,000	0	N/A
--	01/01/2003	Serial	5.200	285,000	170,000	115,000	0	N/A
--	07/01/2003	Serial	5.200	295,000	140,000	155,000	0	N/A
--	01/01/2004	Serial	5.300	305,000	125,000	180,000	0	N/A
--	07/01/2004	Serial	5.300	310,000	95,000	215,000	0	N/A
--	01/01/2005	Serial	5.400	320,000	70,000	250,000	0	N/A
--	07/01/2005	Serial	5.400	335,000	70,000	265,000	0	N/A
--	01/01/2006	Serial	5.500	345,000	60,000	285,000	0	N/A
60415MQN7	07/01/2006	Serial	5.500	355,000	0	295,000	60,000	1
60415MQP2	01/01/2007	Serial	5.650	370,000	0	320,000	50,000	1
60415MQQ0	07/01/2007	Serial	5.650	380,000	0	325,000	55,000	1
60415MQR8	01/01/2008	Serial	5.750	395,000	0	345,000	50,000	1

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\*Bonds Remarketed 05/01/96

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

(a): Sinking fund redemptions begin January 1, 2009

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added July 1, 2006 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1994 Series T\*, Non AMT Continued**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MQS6	07/01/2008	Serial	5.750%	\$ 405,000	\$ 0	\$ 345,000	\$ 60,000	1
60415MQT4	01/01/2017	Term (a)	6.125	<u>9,685,000</u>	<u>0</u>	<u>8,430,000</u>	<u>1,255,000</u>	1
				<u>\$ 16,420,000</u>	<u>\$ 3,125,000</u>	<u>\$ 11,765,000</u>	<u>\$ 1,530,000</u>	

\*Bonds Remarketed 05/01/96

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

(a): Sinking fund redemptions begin January 1, 2009

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added July 1, 2006 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1995 Series G, Taxable  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1997	Serial	6.200%	\$ 145,000	\$ 145,000	\$ 0	\$ 0	N/A
--	01/01/1998	Serial	6.350	150,000	150,000	0	0	N/A
--	07/01/1998	Serial	6.350	155,000	155,000	0	0	N/A
--	01/01/1999	Serial	6.550	165,000	160,000	5,000	0	N/A
--	07/01/1999	Serial	6.550	170,000	160,000	10,000	0	N/A
--	01/01/2000	Serial	6.650	175,000	150,000	25,000	0	N/A
--	07/01/2000	Serial	6.650	185,000	155,000	30,000	0	N/A
--	01/01/2001	Serial	6.800	190,000	145,000	45,000	0	N/A
--	07/01/2001	Serial	6.800	195,000	150,000	45,000	0	N/A
--	01/01/2002	Serial	7.050	205,000	150,000	55,000	0	N/A
--	07/01/2002	Serial	7.050	215,000	140,000	75,000	0	N/A
--	01/01/2003	Serial	7.150	220,000	135,000	85,000	0	N/A
--	07/01/2003	Serial	7.150	230,000	115,000	115,000	0	N/A
--	01/01/2004	Serial	7.200	240,000	100,000	140,000	0	N/A
--	07/01/2004	Serial	7.200	250,000	75,000	175,000	0	N/A
--	01/01/2005	Serial	7.250	260,000	50,000	210,000	0	N/A
--	07/01/2005	Serial	7.250	270,000	50,000	220,000	0	N/A
60415MHG2	01/01/2012	Term (a)	8.050	<u>4,890,000</u>	<u>60,000</u>	<u>4,335,000</u>	<u>495,000</u>	1
				<u>\$ 8,310,000</u>	<u>\$ 2,245,000</u>	<u>\$ 5,570,000</u>	<u>\$ 495,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions began January 1, 2006.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through March 31, 2006 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1995 Series H, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MHH0	07/01/2027	Term (a)	6.400%	\$ 19,240,000	\$ 0	\$ 16,885,000	\$ 2,355,000	1
				<u>\$ 19,240,000</u>	<u>\$ 0</u>	<u>\$ 16,885,000</u>	<u>\$ 2,355,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through March 31, 2006 - 102% January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1995 Series I, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MHF4	07/01/2017	Term (a)	6.350%	\$ 6,710,000	\$ 0	\$ 5,875,000	\$ 835,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	<u>740,000</u>	<u>0</u>	<u>660,000</u>	<u>80,000</u>	1
				<u>\$ 7,450,000</u>	<u>\$ 0</u>	<u>\$ 6,535,000</u>	<u>\$ 915,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2012.

(b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through March 31, 2006 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1995 Series M\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1999	Serial	4.200%	\$ 550,000	\$ 550,000	\$ 0	\$ 0	N/A
--	07/01/1999	Serial	4.200	560,000	560,000	0	0	N/A
--	01/01/2000	Serial	4.350	570,000	565,000	5,000	0	N/A
--	07/01/2000	Serial	4.350	585,000	555,000	30,000	0	N/A
--	01/01/2001	Serial	4.500	600,000	565,000	35,000	0	N/A
--	07/01/2001	Serial	4.500	610,000	565,000	45,000	0	N/A
--	01/01/2002	Serial	4.650	625,000	580,000	45,000	0	N/A
--	07/01/2002	Serial	4.650	645,000	500,000	145,000	0	N/A
--	01/01/2003	Serial	4.800	660,000	495,000	165,000	0	N/A
--	07/01/2003	Serial	4.800	680,000	450,000	230,000	0	N/A
--	01/01/2004	Serial	4.900	690,000	415,000	275,000	0	N/A
--	07/01/2004	Serial	4.900	710,000	390,000	320,000	0	N/A
--	01/01/2005	Serial	5.000	730,000	315,000	415,000	0	N/A
--	07/01/2005	Serial	5.000	745,000	275,000	470,000	0	N/A
--	01/01/2006	Serial	5.100	765,000	265,000	500,000	0	N/A
60415MUW2	07/01/2006	Serial	5.100	790,000	0	545,000	245,000	1
60415MUX0	01/01/2007	Serial	5.200	810,000	0	570,000	240,000	1
60415MUY8	07/01/2007	Serial	5.200	830,000	0	585,000	245,000	1
60415MUZ5	01/01/2008	Serial	5.300	855,000	0	600,000	255,000	1
60415MVA9	07/01/2008	Serial	5.300	880,000	0	625,000	255,000	1
60415MVB7	01/01/2009	Serial	5.400	905,000	0	630,000	275,000	1

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\* Bonds Remarketed 12/12/96

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1995 Series M\*, Non-AMT Continued  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MVC5	07/01/2009	Serial	5.400%	\$ 930,000	\$ 0	\$ 600,000	\$ 270,000	1
60415MVD3	01/01/2017	Term (a)	5.875	16,300,000	0	11,470,000	4,830,000	1
				<u>\$ 32,025,000</u>	<u>\$ 7,045,000</u>	<u>\$ 18,365,000</u>	<u>\$ 6,615,000</u>	

\*Bonds Remarketed 12/12/96

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series A, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2022	Term	5.700%	\$ 10,715,000	\$ 0	\$ 10,715,000	\$ 0	N/A
60415MNS9	01/01/2028	Term (a)	6.375	<u>23,765,000</u>	<u>0</u>	<u>19,680,000</u>	<u>4,085,000</u>	1
				<u>\$ 34,480,000</u>	<u>\$ 0</u>	<u>\$ 30,395,000</u>	<u>\$ 4,085,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series B, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MNT7	07/01/2018	Term (a)	6.350%	\$ 5,710,000	\$ 0	\$ 4,200,000	\$ 1,510,000	1
60415MQU1	07/01/2019	Term (b)	6.350	<u>2,280,000</u>	<u>0</u>	<u>1,705,000</u>	<u>575,000</u>	1
				<u>\$ 7,990,000</u>	<u>\$ 0</u>	<u>\$ 5,905,000</u>	<u>\$ 2,085,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1996 Series C, Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1997	Serial	3.900%	\$ 225,000	\$ 225,000	\$ 0	\$ 0	N/A
--	01/01/1998	Serial	4.250	230,000	230,000	0	0	N/A
--	07/01/1998	Serial	4.250	235,000	225,000	10,000	0	N/A
--	01/01/1999	Serial	4.500	240,000	230,000	10,000	0	N/A
--	07/01/1999	Serial	4.500	245,000	235,000	10,000	0	N/A
--	01/01/2000	Serial	4.750	245,000	235,000	10,000	0	N/A
--	07/01/2000	Serial	4.750	255,000	245,000	10,000	0	N/A
--	01/01/2001	Serial	5.000	260,000	250,000	10,000	0	N/A
--	07/01/2001	Serial	5.000	265,000	255,000	10,000	0	N/A
--	01/01/2002	Serial	5.100	275,000	265,000	10,000	0	N/A
--	07/01/2002	Serial	5.100	275,000	265,000	10,000	0	N/A
--	01/01/2003	Serial	5.200	280,000	265,000	15,000	0	N/A
--	07/01/2003	Serial	5.200	285,000	220,000	65,000	0	N/A
--	01/01/2004	Serial	5.300	290,000	215,000	75,000	0	N/A
--	07/01/2004	Serial	5.300	310,000	210,000	100,000	0	N/A
--	01/01/2005	Serial	5.400	280,000	120,000	160,000	0	N/A
--	07/01/2005	Serial	5.400	280,000	105,000	175,000	0	N/A
--	01/01/2006	Serial	5.500	290,000	85,000	205,000	0	N/A
60415MPN8	07/01/2006	Serial	5.500	295,000	0	215,000	80,000	1
60415MPP3	01/01/2007	Serial	5.650	300,000	0	240,000	60,000	1
60415MPQ1	07/01/2007	Serial	5.650	310,000	0	240,000	70,000	1
60415MPR9	01/01/2008	Serial	5.750	315,000	0	245,000	70,000	1

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Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution, 1996 Series C, Non-AMT Continued</b>  <b>Bonds Outstanding, Redemption Provisions and Call Priority</b>  <b>Information as of March 31, 2006</b></p>
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<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MPS7	07/01/2008	Serial	5.750%	\$ 340,000	\$ 0	\$ 280,000	\$ 60,000	1
60415MPT5	07/01/2015	Term (a)	6.100	<u>6,020,000</u>	<u>0</u>	<u>4,605,000</u>	<u>1,415,000</u>	1
				<u>\$ 12,345,000</u>	<u>\$ 3,880,000</u>	<u>\$ 6,710,000</u>	<u>\$ 1,755,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series D, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1998	Serial	4.300%	\$ 345,000	\$ 345,000	\$ 0	\$ 0	N/A
--	07/01/1998	Serial	4.300	355,000	315,000	40,000	0	N/A
--	01/01/1999	Serial	4.500	360,000	315,000	45,000	0	N/A
--	07/01/1999	Serial	4.500	370,000	325,000	45,000	0	N/A
--	01/01/2000	Serial	4.700	380,000	325,000	55,000	0	N/A
--	07/01/2000	Serial	4.700	385,000	305,000	80,000	0	N/A
--	01/01/2001	Serial	4.850	395,000	310,000	85,000	0	N/A
--	07/01/2001	Serial	4.850	405,000	315,000	90,000	0	N/A
--	01/01/2002	Serial	5.000	415,000	305,000	110,000	0	N/A
--	07/01/2002	Serial	5.000	430,000	275,000	155,000	0	N/A
--	01/01/2003	Serial	5.150	440,000	260,000	180,000	0	N/A
--	07/01/2003	Serial	5.150	450,000	215,000	235,000	0	N/A
--	01/01/2004	Serial	5.250	465,000	205,000	260,000	0	N/A
--	07/01/2004	Serial	5.250	475,000	170,000	305,000	0	N/A
--	01/01/2005	Serial	5.350	490,000	125,000	365,000	0	N/A
--	07/01/2005	Serial	5.350	505,000	110,000	395,000	0	N/A
--	01/01/2006	Serial	5.450	520,000	95,000	425,000	0	N/A
60415MRN6	07/01/2006	Serial	5.450	530,000	0	445,000	85,000	1
60415MRP1	01/01/2007	Serial	5.600	550,000	0	470,000	80,000	1
60415MRQ9	07/01/2007	Serial	5.600	565,000	0	485,000	80,000	1
60415MRR7	01/01/2008	Serial	5.700	580,000	0	500,000	80,000	1
60415MRS5	07/01/2008	Serial	5.700	595,000	0	510,000	85,000	1

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Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series D, Non-AMT Continued  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MRT3	01/01/2016	Term (a)	6.000%	\$ 11,530,000	\$ 0	\$ 9,900,000	\$ 1,630,000	1
60415MRU0	01/01/2017	Term (b)	6.000	<u>2,045,000</u>	<u>0</u>	<u>1,760,000</u>	<u>285,000</u>	1
				<u>\$ 23,580,000</u>	<u>\$ 4,315,000</u>	<u>\$ 16,940,000</u>	<u>\$ 2,325,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series E, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MRV8	01/01/2022	Term (a)	6.250%	\$ 12,110,000	\$ 0	\$ 10,190,000	\$ 1,920,000	1
60415MRW6	01/01/2023	Term (b)	6.250	<u>2,385,000</u>	<u>0</u>	<u>2,030,000</u>	<u>355,000</u>	1
				<u>\$ 14,495,000</u>	<u>\$ 0</u>	<u>\$ 12,220,000</u>	<u>\$ 2,275,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin July 1, 2017.

(b): Sinking fund redemptions begin July 1, 2022.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series F, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MRX4	01/01/2026	Term (a)	6.300%	\$ 10,490,000	\$ 0	\$ 8,825,000	\$ 1,665,000	1
60415MRY2	01/01/2028	Term (b)	6.300	<u>7,785,000</u>	<u>0</u>	<u>6,580,000</u>	<u>1,205,000</u>	1
				<u>\$ 18,275,000</u>	<u>\$ 0</u>	<u>\$ 15,405,000</u>	<u>\$ 2,870,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series G, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MTF1	07/01/2026	Term (a)	6.250%	\$ 25,810,000	\$ 0	\$ 22,410,000	\$ 3,400,000	1
60415MTG9	07/01/2028	Term (b)	6.250	<u>16,000,000</u>	<u>0</u>	<u>13,930,000</u>	<u>2,070,000</u>	1
				<u>\$ 41,810,000</u>	<u>\$ 0</u>	<u>\$ 36,340,000</u>	<u>\$ 5,470,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin July 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series H, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MTH7	01/01/2021	Term (a)	6.000%	\$ <u>13,865,000</u>	\$ <u>0</u>	\$ <u>12,050,000</u>	\$ <u>1,815,000</u>	1
				\$ <u>13,865,000</u>	\$ <u>0</u>	\$ <u>12,050,000</u>	\$ <u>1,815,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through April 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series I, Taxable  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1999	Serial	6.390%	\$ 160,000	\$ 155,000	\$ 5,000	\$ 0	N/A
--	07/01/1999	Serial	6.390	175,000	160,000	15,000	0	N/A
--	01/01/2000	Serial	6.580	180,000	160,000	20,000	0	N/A
--	07/01/2000	Serial	6.580	185,000	155,000	30,000	0	N/A
--	01/01/2001	Serial	6.730	195,000	160,000	35,000	0	N/A
--	07/01/2001	Serial	6.730	200,000	160,000	40,000	0	N/A
--	01/01/2002	Serial	6.800	210,000	155,000	55,000	0	N/A
--	07/01/2002	Serial	6.800	220,000	140,000	80,000	0	N/A
--	01/01/2003	Serial	6.950	225,000	130,000	95,000	0	N/A
--	07/01/2003	Serial	6.950	235,000	105,000	130,000	0	N/A
--	01/01/2004	Serial	7.040	245,000	90,000	155,000	0	N/A
--	07/01/2004	Serial	7.040	260,000	75,000	185,000	0	N/A
--	01/01/2005	Serial	7.170	270,000	55,000	215,000	0	N/A
--	07/01/2005	Serial	7.170	280,000	50,000	230,000	0	N/A
60415MTY0	07/01/2007	Term (a)	7.320	1,240,000	60,000	1,045,000	135,000	1
60415MTZ7	01/01/2008	Serial	7.370	345,000	0	300,000	45,000	1
60415MUA0	07/01/2008	Serial	7.370	365,000	0	305,000	60,000	1

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Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions began January 1, 2006.

(b): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series I, Taxable Continued  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MUB8	01/01/2017	Term (b)	8.000%	\$ 9,335,000	\$ 0	\$ 8,165,000	\$ 1,170,000	1
				<u>\$ 14,325,000</u>	<u>\$ 1,810,000</u>	<u>\$ 11,105,000</u>	<u>\$ 1,410,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions began January 1, 2006.

(b): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series J\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415ME59	07/01/2021	Term (a)	5.600%	\$ <u>915,000</u>	\$ <u>0</u>	\$ <u>725,000</u>	\$ <u>190,000</u>	1
				\$ <u>915,000</u>	\$ <u>0</u>	\$ <u>725,000</u>	\$ <u>190,000</u>	

\*Bonds Remarketed 12/12/97.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series K\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1999	Serial	3.800%	\$ 100,000	\$ 100,000	\$ 0	\$ 0	N/A
--	07/01/1999	Serial	3.800	100,000	100,000	0	0	N/A
--	01/01/2000	Serial	4.000	100,000	100,000	0	0	N/A
--	07/01/2000	Serial	4.000	105,000	105,000	0	0	N/A
--	01/01/2001	Serial	4.100	105,000	105,000	0	0	N/A
--	07/01/2001	Serial	4.100	110,000	110,000	0	0	N/A
--	01/01/2002	Serial	4.200	110,000	110,000	0	0	N/A
--	07/01/2002	Serial	4.200	115,000	95,000	20,000	0	N/A
--	01/01/2003	Serial	4.300	120,000	100,000	20,000	0	N/A
--	07/01/2003	Serial	4.300	120,000	90,000	30,000	0	N/A
--	01/01/2004	Serial	4.400	120,000	85,000	35,000	0	N/A
--	07/01/2004	Serial	4.400	125,000	75,000	50,000	0	N/A
--	01/01/2005	Serial	4.500	130,000	70,000	60,000	0	N/A
--	07/01/2005	Serial	4.500	135,000	60,000	75,000	0	N/A
60415MG40	01/01/2006	Serial	4.600	135,000	0	90,000	45,000	1
60415MG57	07/01/2006	Serial	4.600	140,000	0	90,000	50,000	1
60415MG65	01/01/2007	Serial	4.700	145,000	0	100,000	45,000	1
60415MG73	07/01/2007	Serial	4.700	145,000	0	100,000	45,000	1
60415MG81	01/01/2008	Serial	4.800	155,000	0	105,000	50,000	1
60415MG99	07/01/2008	Serial	4.800	155,000	0	110,000	45,000	1
60415MH23	01/01/2009	Serial	4.900	160,000	0	110,000	50,000	1

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\*Bonds Remarketed 12/12/97.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1996 Series K\*, Non-AMT Continued  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MH31	07/01/2009	Serial	4.900%	\$ 170,000	\$ 0	\$ 135,000	\$ 35,000	1
60415MH49	01/01/2017	Term (a)	5.400	<u>6,480,000</u>	<u>0</u>	<u>4,475,000</u>	<u>2,005,000</u>	1
				<u>\$ 9,280,000</u>	<u>\$ 1,350,000</u>	<u>\$ 5,625,000</u>	<u>\$ 2,305,000</u>	

\*Bonds Remarketed 12/12/97.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series A, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1999	Serial	4.400%	\$ 390,000	\$ 360,000	\$ 30,000	\$ 0	N/A
--	01/01/2000	Serial	4.600	405,000	375,000	30,000	0	N/A
--	07/01/2000	Serial	4.600	415,000	380,000	35,000	0	N/A
--	01/01/2001	Serial	4.750	420,000	385,000	35,000	0	N/A
--	07/01/2001	Serial	4.750	435,000	400,000	35,000	0	N/A
--	01/01/2002	Serial	4.850	440,000	405,000	35,000	0	N/A
--	07/01/2002	Serial	4.850	455,000	420,000	35,000	0	N/A
--	01/01/2003	Serial	4.950	460,000	425,000	35,000	0	N/A
--	07/01/2003	Serial	4.950	475,000	350,000	125,000	0	N/A
--	01/01/2004	Serial	5.050	485,000	330,000	155,000	0	N/A
--	07/01/2004	Serial	5.050	500,000	300,000	200,000	0	N/A
--	01/01/2005	Serial	5.200	510,000	210,000	300,000	0	N/A
--	07/01/2005	Serial	5.200	525,000	165,000	360,000	0	N/A
--	01/01/2006	Serial	5.300	535,000	150,000	385,000	0	N/A
60415MVU5	07/01/2006	Serial	5.300	550,000	0	420,000	130,000	1
60415MVV3	01/01/2007	Serial	5.400	565,000	0	435,000	130,000	1
60415MVW1	07/01/2007	Serial	5.400	580,000	0	445,000	135,000	1
60415MVX9	01/01/2008	Serial	5.500	595,000	0	465,000	130,000	1
60415MYY7	07/01/2008	Serial	5.500	610,000	0	475,000	135,000	1
60415MVZ4	01/01/2009	Serial	5.600	625,000	0	480,000	145,000	1
60415MWA8	07/01/2009	Serial	5.600	645,000	0	500,000	145,000	1

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Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2010.

(b): Sinking fund redemptions begin January 1, 2013.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1997 Series A, Non-AMT Continued**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MWB6	07/01/2012	Term (a)	5.800%	\$ 4,270,000	\$ 0	\$ 3,280,000	\$ 990,000	1
60415MWC4	01/01/2017	Term (b)	5.950	<u>7,740,000</u>	<u>0</u>	<u>6,010,000</u>	<u>1,730,000</u>	1
				<u>\$ 22,630,000</u>	<u>\$ 4,655,000</u>	<u>\$ 14,305,000</u>	<u>\$ 3,670,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2010.

(b): Sinking fund redemptions begin January 1, 2013.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution, 1997 Series B, AMT</b>  <b>Bonds Outstanding, Redemption Provisions and Call Priority</b>  <b>Information as of March 31, 2006</b></p>
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<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MWD2	01/01/2021	Term (a)	6.200%	\$ <u>9,180,000</u>	\$ <u>0</u>	\$ <u>6,920,000</u>	\$ <u>2,260,000</u>	1
				\$ <u>9,180,000</u>	\$ <u>0</u>	\$ <u>6,920,000</u>	\$ <u>2,260,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series C, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MWE0	07/01/2025	Term	5.300%	\$ 13,150,000	\$ 0	\$ 13,150,000	\$ 0	N/A
60415MWF7	01/01/2029	Term(a)	6.250	12,590,000	0	10,335,000	2,255,000	1
60415MWG5	07/01/2029	Term	6.250	<u>2,000,000</u>	<u>0</u>	<u>1,660,000</u>	<u>340,000</u>	1
				<u>\$ 27,740,000</u>	<u>\$ 0</u>	<u>\$ 25,145,000</u>	<u>\$ 2,595,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series D, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MXL3	07/01/2019	Term (a)	5.850%	\$ 10,885,000	\$ 0	\$ 7,885,000	\$ 3,000,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	<u>5,000,000</u>	<u>0</u>	<u>3,665,000</u>	<u>1,335,000</u>	1
				<u>\$ 15,885,000</u>	<u>\$ 0</u>	<u>\$ 11,550,000</u>	<u>\$ 4,335,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E and 1997 Series F representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

\* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin January 1, 2013

(b): Sinking fund redemptions begin July 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series E, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MXN9	07/01/2024	Term	5.050%	\$ 7,785,000	\$ 0	\$ 7,785,000	\$ 0	N/A
60415MXP4	07/01/2029	Term (a)	5.900	<u>15,710,000</u>	<u>0</u>	<u>12,005,000</u>	<u>3,705,000</u>	1
				<u>\$ 23,495,000</u>	<u>\$ 0</u>	<u>\$ 19,790,000</u>	<u>\$ 3,705,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 – 101.5%; January 1, 2008 through December 31, 2008 – 100.75%; January 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series F, Taxable  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1999	Serial	6.430%	\$ 260,000	\$ 220,000	\$ 40,000	\$ 0	N/A
--	01/01/2000	Serial	6.510	270,000	220,000	50,000	0	N/A
--	07/01/2000	Serial	6.610	285,000	235,000	50,000	0	N/A
--	01/01/2001	Serial	6.670	290,000	240,000	50,000	0	N/A
--	07/01/2001	Serial	6.750	300,000	245,000	55,000	0	N/A
--	01/01/2002	Serial	6.830	315,000	255,000	60,000	0	N/A
--	07/01/2002	Serial	6.830	320,000	265,000	55,000	0	N/A
--	01/01/2003	Serial	6.900	335,000	270,000	65,000	0	N/A
--	07/01/2003	Serial	6.930	345,000	250,000	95,000	0	N/A
--	01/01/2004	Serial	7.000	360,000	210,000	150,000	0	N/A
--	07/01/2004	Serial	7.030	370,000	160,000	210,000	0	N/A
--	01/01/2005	Serial	7.110	385,000	130,000	255,000	0	N/A
--	07/01/2005	Serial	7.120	400,000	115,000	285,000	0	N/A
--	01/01/2006	Serial	7.190	410,000	115,000	295,000	0	N/A
60415MYE8	07/01/2006	Serial	7.200	430,000	0	325,000	105,000	1
60415MYF5	01/01/2007	Serial	7.250	440,000	0	350,000	90,000	1
60415MYG3	07/01/2007	Serial	7.250	460,000	0	370,000	90,000	1
--	07/01/2012	Term (a)	7.430	<u>5,645,000</u>	<u>0</u>	<u>5,645,000</u>	<u>0</u>	N/A
				<u>\$ 11,620,000</u>	<u>\$ 2,930,000</u>	<u>\$ 8,405,000</u>	<u>\$ 285,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2008.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series G\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2003	Serial	5.100%	\$ 555,000	\$ 530,000	\$ 25,000	\$ 0	N/A
--	07/01/2003	Serial	5.100	900,000	730,000	170,000	0	N/A
--	01/01/2004	Serial	5.200	930,000	645,000	285,000	0	N/A
--	07/01/2004	Serial	5.200	950,000	435,000	515,000	0	N/A
--	01/01/2005	Serial	5.250	975,000	235,000	740,000	0	N/A
--	07/01/2005	Serial	5.250	995,000	120,000	875,000	0	N/A
--	01/01/2006	Serial	5.300	1,025,000	60,000	965,000	0	1
60415NAJ1	07/01/2006	Serial	5.300	1,055,000	0	1,030,000	25,000	1
60415NAK8	01/01/2007	Serial	5.350	1,080,000	0	1,060,000	20,000	1
60415NAL6	07/01/2007	Serial	5.350	1,105,000	0	1,085,000	20,000	1
60415NAM4	01/01/2008	Serial	5.400	1,135,000	0	1,115,000	20,000	1
60415NAN2	07/01/2008	Serial	5.400	1,165,000	0	1,145,000	20,000	1
60415NAP7	01/01/2009	Serial	5.450	1,200,000	0	1,175,000	25,000	1
60415NAQ5	07/01/2009	Serial	5.450	1,230,000	0	1,210,000	20,000	1
60415NAR3	01/01/2018	Term (a)	6.000	25,960,000	0	25,500,000	460,000	1
				<u>\$ 40,260,000</u>	<u>\$ 2,755,000</u>	<u>\$ 36,895,000</u>	<u>\$ 610,000</u>	

\*Bonds remarketed 12/1/1998 and 6/29/2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G and 1997 Series H representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 – 101%; January 1, 2011 and thereafter – 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series I, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MB60	01/01/2017	Term (a)	5.500%	\$ <u>9,730,000</u>	\$ <u>0</u>	\$ <u>6,325,000</u>	\$ <u>3,405,000</u>	1
				\$ <u>9,730,000</u>	\$ <u>0</u>	\$ <u>6,325,000</u>	\$ <u>3,405,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997 Series J, 1997 Series K and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% FHA experience.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series K, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MB86	01/01/2026	Term (a)	5.750%	\$ 10,700,000	\$ 0	\$ 6,930,000	\$ 3,770,000	1
60415MB94	07/01/2029	Term (b)	5.750	<u>12,000,000</u>	<u>0</u>	<u>7,835,000</u>	<u>4,165,000</u>	1
				<u>\$ 22,700,000</u>	<u>\$ 0</u>	<u>\$ 14,765,000</u>	<u>\$ 7,935,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997 Series J, 1997 Series K and 1997 Series L representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1997 Series L, Taxable  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2000	Serial	6.060%	\$ 295,000	\$ 290,000	\$ 5,000	\$ 0	N/A
--	07/01/2000	Serial	6.170	310,000	305,000	5,000	0	N/A
--	01/01/2001	Serial	6.250	320,000	315,000	5,000	0	N/A
--	07/01/2001	Serial	6.310	330,000	325,000	5,000	0	N/A
--	01/01/2002	Serial	6.380	340,000	330,000	10,000	0	N/A
--	07/01/2002	Serial	6.380	355,000	350,000	5,000	0	N/A
--	01/01/2003	Serial	6.470	360,000	350,000	10,000	0	N/A
--	07/01/2003	Serial	6.500	380,000	340,000	40,000	0	N/A
--	01/01/2004	Serial	6.600	385,000	300,000	85,000	0	N/A
--	07/01/2004	Serial	6.600	405,000	250,000	155,000	0	N/A
--	01/01/2005	Serial	6.650	415,000	185,000	230,000	0	N/A
--	07/01/2005	Serial	6.650	430,000	160,000	270,000	0	N/A
--	01/01/2006	Serial	6.700	445,000	160,000	285,000	0	1
60415MD76	07/01/2006	Serial	6.700	460,000	0	315,000	145,000	1
60415MD84	01/01/2007	Serial	6.800	475,000	0	350,000	125,000	1
60415MD92	07/01/2007	Serial	6.800	490,000	0	375,000	115,000	1
--	07/01/2010	Term (a)	6.950	<u>3,355,000</u>	<u>0</u>	<u>3,355,000</u>	<u>0</u>	<u>N/A</u>
				<u>\$ 9,550,000</u>	<u>\$ 3,660,000</u>	<u>\$ 5,505,000</u>	<u>\$ 385,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I, 1997 Series J, 1997 Series K, and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2008.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1998 Series A, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MJ39	07/01/2008	Serial	4.650%	\$ 260,000	\$ 0	\$ 160,000	\$ 100,000	1
60415MJ47	01/01/2009	Serial	4.800	260,000	0	185,000	75,000	1
60415MJ54	07/01/2009	Serial	4.800	270,000	0	195,000	75,000	1
60415MJ62	01/01/2010	Serial	4.900	275,000	0	195,000	80,000	1
60415MJ70	07/01/2010	Serial	4.900	280,000	0	200,000	80,000	1
60415MJ88	01/01/2011	Serial	4.950	290,000	0	210,000	80,000	1
60415MJ96	07/01/2011	Serial	4.950	295,000	0	220,000	75,000	1
60415MK29	01/01/2017	Term (a)	5.200	<u>3,780,000</u>	<u>0</u>	<u>2,750,000</u>	<u>1,030,000</u>	1
				<u>\$ 5,710,000</u>	<u>\$ 0</u>	<u>\$ 4,115,000</u>	<u>\$ 1,595,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1998 Series B, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2001	Serial	4.150%	\$ 175,000	\$ 175,000	\$ 0	\$ 0	N/A
--	07/01/2001	Serial	4.150	190,000	190,000	0	0	N/A
--	01/01/2002	Serial	4.300	190,000	190,000	0	0	N/A
--	07/01/2002	Serial	4.300	195,000	195,000	0	0	N/A
--	01/01/2003	Serial	4.400	200,000	195,000	5,000	0	N/A
--	07/01/2003	Serial	4.400	200,000	180,000	20,000	0	N/A
--	01/01/2004	Serial	4.550	210,000	175,000	35,000	0	N/A
--	07/01/2004	Serial	4.550	215,000	160,000	55,000	0	N/A
--	01/01/2005	Serial	4.650	215,000	110,000	105,000	0	N/A
--	07/01/2005	Serial	4.650	225,000	95,000	130,000	0	N/A
--	01/01/2006	Serial	4.750	225,000	80,000	145,000	0	1
60415ML69	07/01/2006	Serial	4.750	235,000	0	155,000	80,000	1
60415ML77	01/01/2007	Serial	4.850	235,000	0	160,000	75,000	1
60415ML85	07/01/2007	Serial	4.850	245,000	0	175,000	70,000	1
60415ML93	01/01/2008	Serial	4.900	250,000	0	175,000	75,000	1

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin July 1, 2024.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1998 Series B, AMT Continued  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2021	Term	4.750%	\$ 3,510,000	\$ 0	\$ 3,510,000	\$ 0	N/A
60415MM43	07/01/2024	Term (a)	5.500	3,315,000	0	2,315,000	1,000,000	1
60415MM35	07/01/2029	Term (b)	5.500	7,000,000	0	4,970,000	2,030,000	1
				<u>\$ 17,030,000</u>	<u>\$ 1,745,000</u>	<u>\$ 11,955,000</u>	<u>\$ 3,330,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin July 1, 2024.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1998 Series C, Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2001	Serial	4.100%	\$ 455,000	\$ 455,000	\$ 0	\$ 0	N/A
--	07/01/2001	Serial	4.100	465,000	465,000	0	0	N/A
--	01/01/2002	Serial	4.200	480,000	470,000	10,000	0	N/A
--	07/01/2002	Serial	4.200	485,000	460,000	25,000	0	N/A
--	01/01/2003	Serial	4.300	500,000	465,000	35,000	0	N/A
--	07/01/2003	Serial	4.300	510,000	445,000	65,000	0	N/A
--	01/01/2004	Serial	4.350	520,000	450,000	70,000	0	N/A
--	07/01/2004	Serial	4.340	530,000	425,000	105,000	0	N/A
--	01/01/2005	Serial	4.450	540,000	330,000	210,000	0	N/A
--	07/01/2005	Serial	4.450	555,000	280,000	275,000	0	N/A
--	01/01/2006	Serial	4.500	570,000	235,000	335,000	0	1
60415MN83	07/01/2006	Serial	4.500	580,000	0	350,000	230,000	1
60415MN91	01/01/2007	Serial	4.600	590,000	0	385,000	205,000	1
60415MP24	07/01/2007	Serial	4.600	605,000	0	390,000	215,000	1
60415MP32	01/01/2008	Serial	4.650	620,000	0	410,000	210,000	1
60415MP40	07/01/2008	Serial	4.650	635,000	0	405,000	230,000	1
60415MP57	01/01/2009	Serial	4.750	650,000	0	420,000	230,000	1
60415MP65	07/01/2009	Serial	4.750	665,000	0	435,000	230,000	1
60415MP73	01/01/2010	Serial	4.850	680,000	0	440,000	240,000	1
60415MP81	07/01/2010	Serial	4.850	455,000	0	300,000	155,000	1
60415MP99	01/01/2017	Term (a)	5.250	<u>10,685,000</u>	<u>0</u>	<u>6,860,000</u>	<u>3,825,000</u>	1
				<u>\$ 21,775,000</u>	<u>\$ 4,480,000</u>	<u>\$ 11,525,000</u>	<u>\$ 5,770,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, 1998 Series D and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution, 1998 Series E, AMT</b>  <b>Bonds Outstanding, Redemption Provisions and Call Priority</b>  <b>Information as of March 31, 2006</b></p>
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<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MQ31	01/01/2025	Term (a)	5.400%	\$ 10,500,000	\$ 0	\$ 6,480,000	\$ 4,020,000	1
60415MQ49	07/01/2030	Term (b)	5.400	<u>20,000,000</u>	<u>0</u>	<u>12,415,000</u>	<u>7,585,000</u>	1
				<u>\$ 30,500,000</u>	<u>\$ 0</u>	<u>\$ 18,895,000</u>	<u>\$ 11,605,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008, through June 30, 2009, - 101%; July 1, 2009, and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1998 Series F-1\* Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2001	Serial	4.100%	\$ 225,000	\$ 225,000	\$ 0	\$ 0	N/A
--	01/01/2002	Serial	4.200	235,000	235,000	0	0	N/A
--	07/01/2002	Serial	4.200	240,000	230,000	10,000	0	N/A
--	01/01/2003	Serial	4.350	245,000	225,000	20,000	0	N/A
--	07/01/2003	Serial	4.350	250,000	210,000	40,000	0	N/A
--	01/01/2004	Serial	4.450	255,000	200,000	55,000	0	N/A
--	07/01/2004	Serial	4.450	260,000	190,000	70,000	0	N/A
--	01/01/2005	Serial	4.550	265,000	140,000	125,000	0	N/A
--	07/01/2005	Serial	4.550	275,000	125,000	150,000	0	N/A
--	01/01/2006	Serial	4.650	275,000	105,000	170,000	0	1
60415M2W3	07/01/2006	Serial	4.650	285,000	0	175,000	110,000	1
60415M2X1	01/01/2007	Serial	4.750	290,000	0	195,000	95,000	1
60415M2Y9	07/01/2007	Serial	4.750	295,000	0	200,000	95,000	1
60415M2Z6	01/01/2008	Serial	4.900	305,000	0	210,000	95,000	1
60415M3A0	07/01/2008	Serial	4.900	310,000	0	205,000	105,000	1
60415M3B8	01/01/2009	Serial	5.000	315,000	0	210,000	105,000	1
60415M3C6	07/01/2009	Serial	5.000	325,000	0	225,000	100,000	1
60415M3D4	01/01/2010	Serial	5.050	330,000	0	215,000	115,000	1
60415M3E2	07/01/2010	Serial	5.050	345,000	0	235,000	110,000	1
60415M3F9	01/01/2017	Term (a)	5.450	5,325,000	0	3,600,000	1,725,000	1
				<u>\$ 10,650,000</u>	<u>\$ 1,885,000</u>	<u>\$ 6,110,000</u>	<u>\$ 2,655,000</u>	

\*Bonds Remarketed 8/9/99.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution, 1998 Series G-1*, AMT</b>  <b>Bonds Outstanding, Redemption Provisions and Call Priority</b>  <b>Information as of March 31, 2006</b></p>
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<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415M3G7	07/01/2022	Term (a)	5.600%	\$ <u>6,150,000</u>	\$ <u>0</u>	\$ <u>4,005,000</u>	\$ <u>2,145,000</u>	1
				\$ <u>6,150,000</u>	\$ <u>0</u>	\$ <u>4,005,000</u>	\$ <u>2,145,000</u>	

\*Bonds Remarketed 8/9/99.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1998 Series H-1\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415M3H5	07/01/2031	Term (a)	5.650%	\$ <u>14,885,000</u>	\$ <u>0</u>	\$ <u>9,700,000</u>	\$ <u>5,185,000</u>	1
				\$ <u>14,885,000</u>	\$ <u>0</u>	\$ <u>9,700,000</u>	\$ <u>5,185,000</u>	

\*Bonds Remarketed 8/9/99.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1998 Series F-2\*, Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2001	Serial	4.300%	\$ 240,000	\$ 240,000	\$ 0	\$ 0	N/A
--	01/01/2002	Serial	4.450	250,000	250,000	0	0	N/A
--	07/01/2002	Serial	4.450	255,000	255,000	0	0	N/A
--	01/01/2003	Serial	4.355	260,000	260,000	0	0	N/A
--	07/01/2003	Serial	4.550	265,000	250,000	15,000	0	N/A
--	01/01/2004	Serial	4.650	270,000	250,000	20,000	0	N/A
--	07/01/2004	Serial	4.650	275,000	240,000	35,000	0	N/A
--	01/01/2005	Serial	4.750	285,000	230,000	55,000	0	N/A
--	07/01/2005	Serial	4.750	290,000	200,000	90,000	0	N/A
--	01/01/2006	Serial	4.850	295,000	170,000	125,000	0	N/A
60415NBL5	07/01/2006	Serial	4.850	305,000	0	125,000	180,000	1
60415NBM3	01/01/2007	Serial	4.900	310,000	0	150,000	160,000	1
60415NBN1	07/01/2007	Serial	4.900	315,000	0	155,000	160,000	1
60415NBP6	01/01/2008	Serial	4.950	325,000	0	155,000	170,000	1
60415NBQ4	07/01/2008	Serial	4.950	335,000	0	160,000	175,000	1
60415NBR2	01/01/2009	Serial	5.000	340,000	0	165,000	175,000	1
60415NBS0	07/01/2009	Serial	5.000	350,000	0	165,000	185,000	1
60415NBT8	01/01/2010	Serial	5.050	355,000	0	185,000	170,000	1
60415NBU5	07/01/2010	Serial	5.050	365,000	0	175,000	190,000	1
60415NBV3	01/01/2017	Term (a)	5.700	<u>5,700,000</u>	<u>0</u>	<u>2,800,000</u>	<u>2,900,000</u>	1
				<u>\$ 11,385,000</u>	<u>\$ 2,345,000</u>	<u>\$ 4,575,000</u>	<u>\$ 4,465,000</u>	

\* Bonds were remarketed 8/9/99 and 8/14/00.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1998 Series G-2\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NBW1	07/01/2022	Term (a)	6.000%	\$ <u>6,605,000</u>	\$ <u>0</u>	\$ <u>3,080,000</u>	\$ <u>3,525,000</u>	1
				\$ <u>6,605,000</u>	\$ <u>0</u>	\$ <u>3,080,000</u>	\$ <u>3,525,000</u>	

\* Bonds were remarketed 8/9/99 and 8/14/00.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1998 Series H-2\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NBX9	07/01/2031	Term (a)	6.050%	\$ <u>15,965,000</u>	\$ <u>0</u>	\$ <u>7,440,000</u>	\$ <u>8,525,000</u>	1
				\$ <u>15,965,000</u>	\$ <u>0</u>	\$ <u>7,440,000</u>	\$ <u>8,525,000</u>	

\* Bonds were remarketed 8/9/99 and 8/14/00.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1999 Series B, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415MZ56	07/01/2013	Term (a)	5.000%	\$ 5,000,000	\$ 0	\$ 2,515,000	\$ 2,485,000	2
60415MZ64	07/01/2017	Term (b)	5.200	7,985,000	0	4,050,000	3,935,000	2
60415MZ72	01/01/2020	Term (c)	5.250	<u>5,880,000</u>	<u>0</u>	<u>3,020,000</u>	<u>2,860,000</u>	2
				<u>\$ 18,865,000</u>	<u>\$ 0</u>	<u>\$ 9,585,000</u>	<u>\$ 9,280,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1999 Series C, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
--	07/01/2002	Serial	4.000%	\$ 1,060,000	\$ 1,060,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	4.100	1,105,000	1,055,000	50,000	0	N/A
--	07/01/2004	Serial	4.250	1,150,000	800,000	350,000	0	N/A
60415M2B9	07/01/2005	Serial	4.400	1,205,000	555,000	650,000	0	2
60415M2C7	07/01/2006	Serial	4.500	1,255,000	0	895,000	360,000	2
60415M2D5	07/01/2007	Serial	4.600	1,310,000	0	940,000	370,000	2
60415M2E3	07/01/2008	Serial	4.700	1,375,000	0	985,000	390,000	2
60415M2F0	07/01/2009	Serial	4.800	1,440,000	0	1,030,000	410,000	2
60415M2G8	07/01/2010	Serial	4.900	1,505,000	0	1,100,000	405,000	2
60415M2H6	01/01/2024	Term (a)	4.850	<u>10,555,000</u>	<u>0</u>	<u>9,070,000</u>	<u>1,485,000</u>	1
				<u>\$ 21,960,000</u>	<u>\$ 3,470,000</u>	<u>\$ 15,070,000</u>	<u>\$ 3,420,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1999 Series D, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415M2J2	01/01/2026	Term (a)	5.450%	\$ 5,000,000	\$ 0	\$ 2,615,000	\$ 2,385,000	2
60415M2K9	07/01/2031	Term (b)	5.450	<u>18,975,000</u>	<u>0</u>	<u>10,030,000</u>	<u>8,945,000</u>	2
				<u>\$ 23,975,000</u>	<u>\$ 0</u>	<u>\$ 12,645,000</u>	<u>\$ 11,330,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1999 Series H, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415M3K8	07/01/2011	Serial	5.300%	\$ 1,125,000	\$ 0	\$ 680,000	\$ 445,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000	0	750,000	445,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	0	790,000	460,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	0	825,000	500,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	0	2,795,000	1,630,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	7,030,000	0	4,425,000	2,605,000	1
				<u>\$ 16,350,000</u>	<u>\$ 0</u>	<u>\$ 10,265,000</u>	<u>\$ 6,085,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2015.

(b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1999 Series I, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2002	Serial	4.400%	\$ 360,000	\$ 360,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	4.550	755,000	715,000	40,000	0	N/A
--	07/01/2004	Serial	4.700	790,000	655,000	135,000	0	N/A
60415M3U6	07/01/2005	Serial	4.800	825,000	415,000	410,000	0	1
60415M3V4	07/01/2006	Serial	4.900	870,000	0	505,000	365,000	1
60415M3W2	07/01/2007	Serial	5.000	915,000	0	585,000	330,000	1
60415M3X0	07/01/2008	Serial	5.150	960,000	0	620,000	340,000	1
60415M3Y8	07/01/2009	Serial	5.250	1,010,000	0	645,000	365,000	1
60415M3Z5	07/01/2010	Serial	5.350	1,065,000	0	680,000	385,000	1
--	07/01/2024	Term (a)	5.350	6,710,000	0	6,710,000	0	N/A
60415M4C5	07/01/2027	Term (b)	6.050	7,735,000	0	4,870,000	2,865,000	1
60415M4B7	07/01/2031	Term (c)	6.050	12,705,000	0	8,050,000	4,655,000	1
				<u>\$ 34,700,000</u>	<u>\$ 2,145,000</u>	<u>\$ 23,250,000</u>	<u>\$ 9,305,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin January 1, 2025.

(c): Sinking fund redemptions begin January 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 1999 Series J\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NEM0	07/01/2017	Term (a)	5.000%	\$ <u>4,745,000</u>	\$ <u>0</u>	\$ <u>1,680,000</u>	\$ <u>3,065,000</u>	1
				\$ <u>4,745,000</u>	\$ <u>0</u>	\$ <u>1,680,000</u>	\$ <u>3,065,000</u>	

\*Bonds were remarketed 10/11/01

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2013.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 1999 Series K\*, AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2003	Serial	2.850%	\$ 295,000	\$ 295,000	\$ 0	\$ 0	N/A
--	07/01/2004	Term	3.200	630,000	625,000	5,000	0	N/A
--	07/01/2005	Term	3.400	665,000	600,000	65,000	0	1
60415NER9	07/01/2006	Term (b)	3.650	695,000	230,000	260,000	205,000	1
60415NES7	07/01/2007	Term (c)	3.950	735,000	0	250,000	485,000	1
60415NET5	07/01/2008	Term (d)	4.050	770,000	0	270,000	500,000	1
60415NEU2	07/01/2009	Term (e)	4.300	820,000	0	285,000	535,000	1
60415NEV0	07/01/2010	Term (f)	4.400	860,000	0	310,000	550,000	1
60415NEW8	07/01/2011	Term (g)	4.500	910,000	0	325,000	585,000	1
60415NEX6	07/01/2012	Term (h)	4.650	960,000	0	355,000	605,000	1
60415NEY4	07/01/2013	Term (i)	4.750	760,000	0	295,000	465,000	1
60415NEZ1	07/01/2019	Term (j)	5.150	2,790,000	0	980,000	1,810,000	1
60415NFA5	07/01/2033	Term (k)	5.350	<u>33,625,000</u>	<u>0</u>	<u>12,040,000</u>	<u>21,585,000</u>	1
				<u>\$ 44,515,000</u>	<u>\$ 1,750,000</u>	<u>\$ 15,440,000</u>	<u>\$ 27,325,000</u>	

\* Bonds were remarketed 10/11/01

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (b): Sinking fund redemptions began January 1, 2006.
- (c): Sinking fund redemptions begin January 1, 2007.
- (d): Sinking fund redemptions begin January 1, 2008.
- (e): Sinking fund redemptions begin January 1, 2009.
- (f): Sinking fund redemptions begin January 1, 2010.
- (g): Sinking fund redemptions begin January 1, 2011.
- (h): Sinking fund redemptions begin January 1, 2012.
- (i): Sinking fund redemptions begin January 1, 2013.
- (j): Sinking fund redemptions begin July 1, 2017.
- (k): Sinking fund redemptions begin July 1, 2019.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.



**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series A, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415M5N0	07/01/2009	Serial	5.250%	\$ 1,175,000	\$ 0	\$ 615,000	\$ 560,000	2
60415M5P5	07/01/2010	Serial	5.300	1,245,000	0	670,000	575,000	2
60415M5Q3	07/01/2011	Serial	5.400	1,310,000	0	715,000	595,000	2
60415M5R1	07/01/2013	Term (a)	5.500	2,850,000	0	1,525,000	1,325,000	2
60415M5S9	07/01/2018	Term (b)	5.750	8,740,000	0	4,745,000	3,995,000	2
60415M5T7	07/01/2020	Term (c)	5.850	<u>3,330,000</u>	<u>0</u>	<u>1,830,000</u>	<u>1,500,000</u>	2
				<u>\$ 18,650,000</u>	<u>\$ 0</u>	<u>\$ 10,100,000</u>	<u>\$ 8,550,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2012.

(b): Sinking fund redemptions begin January 1, 2014.

(c): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series B, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
--	07/01/2002	Serial	4.900%	\$ 415,000	415,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	5.050	210,000	195,000	15,000	0	N/A
60415M5W0	07/01/2004	Serial	5.150	565,000	175,000	390,000	0	N/A
60415M5X8	07/01/2005	Serial	5.250	270,000	5,000	265,000	0	2
60415M5Y6	07/01/2006	Serial	5.350	470,000	0	470,000	0	N/A
60415M5Z3	07/1/2007*	Term (a)	5.280	3,280,000	690,000	2,590,000	0	N/A
60415M6A7	07/01/2008	Serial	5.500	1,115,000	0	1,115,000	0	N/A
60415M6B5	07/01/2024	Term (b)	5.550	10,255,000	0	5,925,000	4,330,000	1
				<u>\$ 16,580,000</u>	<u>\$ 1,480,000</u>	<u>\$ 10,770,000</u>	<u>\$ 4,330,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series C, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415M6E9	07/01/2030	Term (a)	6.100%	\$ 20,320,000	\$ 0	\$ 11,850,000	\$ 8,470,000	2
60415M6D1	07/01/2032	Term (b)	6.100	<u>10,000,000</u>	<u>0</u>	<u>5,870,000</u>	<u>4,130,000</u>	2
				<u>\$ 30,320,000</u>	<u>\$ 0</u>	<u>\$ 17,720,000</u>	<u>\$ 12,600,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin July 1, 2030.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series F, Taxable  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NAA0	01/01/2031	Term (a)	Variable*	\$ <u>20,000,000</u>	\$ <u>0</u>	\$ <u>1,885,000</u>	\$ <u>18,115,000</u>	1
				\$ <u>20,000,000</u>	\$ <u>0</u>	\$ <u>1,885,000</u>	\$ <u>18,115,000</u>	

Note A: \*The 2000 Series F bonds will accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period (other than the initial Variable Interest Accrual Period) means the sum of: (i) LIBOR (determined as described below) plus (ii) thirty hundredths of one percent (0.03%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.0%) per annum. The initial Variable Interest Accrual Period will commence on the date of delivery of the 2000 Series F bonds and end on, and include, July 31, 2000. The Variable Interest Rate for the initial Variable Interest Accrual Period will be six and ninety-three hundredths percent (6.93%) per annum. Calculations of interest on the 2000 Series F bonds will be based on a 360-day year for the actual number of days elapsed.

(a): Sinking fund redemptions begin January 1, 2020.

\*The interest rate on March 31, 2006 is 4.87 %.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series G\*, Non-AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>		<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NDX7	07/01/2008	Term (a)	4.250%	\$	1,505,000	\$ 0	\$ 605,000	\$ 900,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000	0	1,010,000	1,490,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000	0	1,065,000	1,560,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000	0	1,130,000	1,635,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000	0	7,465,000	10,555,000	1
60415NEC2	07/01/2025	Term (f)	5.400		12,575,000	0	5,250,000	7,325,000	1
				\$	<u>39,990,000</u>	<u>0</u>	<u>16,525,000</u>	<u>23,465,000</u>	

\* Bonds were remarketed 8/16/01

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a) Sinking fund redemptions begin January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.
- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series H\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2003	Term	3.600%	\$ 1,840,000	\$ 1,825,000	\$ 15,000	\$ 0	N/A
60415NEE8	07/01/2004	Term	3.900	1,995,000	1,895,000	100,000	0	1
60415NEF5	07/01/2005	Term	4.100	2,085,000	1,585,000	500,000	0	1
60415NEG3	07/01/2006	Term (d)	4.250	2,175,000	715,000	775,000	685,000	1
60415NEH1	07/01/2007	Term (e)	4.400	2,275,000	0	965,000	1,310,000	1
60415NEJ7	01/01/2008	Serial	4.500	880,000	0	405,000	475,000	1
60415NEK4	07/01/2023	Term (f)	5.500	21,225,000	0	9,220,000	12,005,000	1
				<u>\$ 32,475,000</u>	<u>\$ 6,020,000</u>	<u>\$ 11,980,000</u>	<u>\$ 14,475,000</u>	

\* Bonds were remarketed 8/16/01

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a) Sinking fund redemptions began January 1, 2003.
- (b) Sinking fund redemptions began January 1, 2004.
- (c) Sinking fund redemptions began January 1, 2005.
- (d) Sinking fund redemptions began January 1, 2006.
- (e) Sinking fund redemptions begin January 1, 2007.
- (f) Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2000 Series I, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
--	07/01/2002	Serial	4.600%	\$ 375,000	\$ 375,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	4.750	785,000	775,000	10,000	0	N/A
--	07/01/2004	Serial	4.850	825,000	740,000	85,000	0	N/A
60415NCC4	07/01/2005	Serial	4.900	860,000	605,000	255,000	0	2
60415NCD2	07/01/2006	Serial	5.000	910,000	0	395,000	515,000	2
60415NCE0	07/01/2007	Serial	5.050	950,000	0	430,000	520,000	2
60415NCF7	07/01/2008	Serial	5.150	1,005,000	0	450,000	555,000	2
60415NCG5	07/01/2009	Serial	5.200	1,055,000	0	480,000	575,000	2
60415NCH3	07/01/2010	Serial	5.250	1,110,000	0	510,000	600,000	2
60415NCJ9	07/01/2013	Term (a)	5.550	3,700,000	0	1,605,000	2,095,000	2
60415NCK6	01/01/2019	Term (b)	5.800	8,610,000	0	3,860,000	4,750,000	2
				<u>\$ 20,185,000</u>	<u>\$ 2,495,000</u>	<u>\$ 8,080,000</u>	<u>\$ 9,610,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing 1/1/23 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin January 1, 2011.

(b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 2000 Series J, AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415NCL4	01/01/2023	Term (a)	5.400%	\$ 8,195,000	\$ 0	\$ 3,560,000	\$ 4,635,000	1
60415NCM2	07/01/2028	Term (b)	5.900	13,640,000	0	7,085,000	6,555,000	2
60415NCN0	07/01/2030	Term (c)	5.900	7,885,000	0	4,130,000	3,755,000	2
				<u>\$ 29,720,000</u>	<u>\$ 0</u>	<u>\$ 14,775,000</u>	<u>\$ 14,945,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing 1/1/23 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.



**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 2001 Series A, Non-AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415NCT7	07/1/2017*	Term (a)	5.350%	\$ 6,170,000	\$ 0	\$ 2,465,000	\$ 3,705,000	2
60415NCU4	01/1/2022*	Term (b)	5.450	<u>8,400,000</u>	<u>0</u>	<u>3,395,000</u>	<u>5,005,000</u>	2
				<u>\$ 14,570,000</u>	<u>\$ 0</u>	<u>\$ 5,860,000</u>	<u>\$ 8,710,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

\* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 2001 Series B, AMT**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
--	01/01/2003	Serial	3.900%	\$ 400,000	\$ 400,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	3.900	405,000	400,000	5,000	0	N/A
--	01/01/2004	Serial	4.100	415,000	405,000	10,000	0	N/A
--	07/01/2004	Serial	4.100	425,000	360,000	65,000	0	N/A
--	01/01/2005	Serial	4.300	435,000	345,000	90,000	0	N/A
--	07/01/2005	Serial	4.300	445,000	310,000	135,000	0	N/A
-	01/01/2006*	Serial	4.400	455,000	285,000	170,000	0	2
60415NDC3	07/01/2006*	Serial	4.400	465,000	0	220,000	245,000	2
60415NDD1	01/01/2007*	Serial	4.550	475,000	0	240,000	235,000	2
60415NDE9	07/01/2007*	Serial	4.550	485,000	0	250,000	235,000	2
60415NDF6	01/01/2008*	Serial	4.700	500,000	0	260,000	240,000	2
60415NDG4	07/01/2008*	Serial	4.700	510,000	0	250,000	260,000	2
60415NDH2	01/01/2009*	Serial	4.800	525,000	0	260,000	265,000	2
60415NDJ8	07/01/2009*	Serial	4.800	535,000	0	265,000	270,000	2
60415NDK5	01/01/2010*	Serial	4.900	550,000	0	280,000	270,000	2
60415NDL3	07/01/2010*	Serial	4.900	565,000	0	285,000	280,000	2
60415NDM1	01/01/2011*	Serial	5.000	580,000	0	290,000	290,000	2
60415NDN9	07/01/2011*	Serial	5.000	595,000	0	295,000	300,000	2
60415NDP4	01/01/2012*	Serial	5.100	610,000	0	310,000	300,000	2
60415NDQ2	07/01/2012*	Serial	5.100	625,000	0	315,000	310,000	2
60415NDR0	01/01/2013*	Serial	5.200	645,000	0	330,000	315,000	2
60415NDS8	07/01/2013*	Serial	5.200	575,000	0	290,000	285,000	2

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

\* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency**  
**Single Family Bond Resolution, 2001 Series B, AMT Continued**  
**Bonds Outstanding, Redemption Provisions and Call Priority**  
**Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A &amp; B)</u>
60415NDT6	07/01/2025*	Term (a)	4.750%	\$ 8,295,000	\$ 0	\$ 5,410,000	\$ 2,885,000	1
60415NDU3	07/01/2030	Term (b)	5.675	<u>15,340,000</u>	<u>0</u>	<u>6,790,000</u>	<u>8,550,000</u>	2
				<u>\$ 34,855,000</u>	<u>\$ 2,505,000</u>	<u>\$ 16,815,000</u>	<u>\$ 15,535,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

\* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution, 2001 Series E\*, AMT  
Bonds Outstanding, Redemption Provisions and Call Priority  
Information as of March 31, 2006**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NLA8	01/01/2006	Serial	2.000%	\$ 200,000	\$ 200,000	\$ 0	\$ 0	1
60415NLB6	07/01/2006	Serial	2.000	205,000	0	5,000	200,000	1
60415NLC4	01/01/2007	Serial	2.350	210,000	0	10,000	200,000	1
60415NLD2	07/01/2007	Serial	2.350	215,000	0	20,000	195,000	1
60415NLE0	01/01/2008	Serial	2.700	215,000	0	15,000	200,000	1
60415NLF7	07/01/2008	Serial	2.700	220,000	0	20,000	200,000	1
60415NLG5	01/01/2009	Serial	3.000	225,000	0	10,000	215,000	1
60415NLH3	07/01/2009	Serial	3.000	230,000	0	15,000	215,000	1
60415NLJ9	01/01/2010	Serial	3.300	235,000	0	15,000	220,000	1
60415NLK6	07/01/2010	Serial	3.300	240,000	0	25,000	215,000	1
60415NLL4	01/01/2011	Serial	3.550	245,000	0	10,000	235,000	1
60415NLM2	07/01/2011	Serial	3.550	250,000	0	20,000	230,000	1
60415NLN0	01/01/2012	Serial	3.750	255,000	0	20,000	235,000	1
60415NLP5	07/01/2012	Serial	3.750	260,000	0	20,000	240,000	1
60415NLQ3	7/1/2021 (a)	Term	4.650	5,680,000	0	395,000	5,285,000	1
60415NLN0	7/1/2031 (b)	Term	4.750	9,250,000	0	655,000	8,595,000	1
60415NLP5	7/1/2035 (c)	Term	4.900	4,865,000	0	365,000	4,500,000	1
				<u>\$ 23,000,000</u>	<u>\$ 200,000</u>	<u>\$ 1,620,000</u>	<u>\$ 21,180,000</u>	

\*Bonds remarketed on 7/24/2003 (\$36,405,000 tendered 7/24/03).

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2022.

(c): Sinking fund redemptions begin January 1, 2032.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 1992 Series C-2, and D-2</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess Revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency Option.

<b>Single Family 1993 Series D and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1994 Series E</b>	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1994 Series N, O, and P</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions, Continued  
Information as of March 31, 2006**

<b>Single Family 1994 Series T</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1995 Series G, H, and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1995 Series M</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1996 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.  <u>Excess revenues:</u> Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).  <u>Excess Revenues:</u> Agency option.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions Continued  
Information as of March 31, 2006**

<b>Single Family 1996 Series D, E, and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1996 Series G, H, and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1996 Series J and K</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1997 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions Continued  
Information as of March 31, 2006**

<b>Single Family 1997 Series D, E, and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 or Series F 2012 Term Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1997 Series G and H</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1997 Series I, K, and L</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory; if allocable to L, to Series L 2010 Term Bonds.</p> <p><u>Excess Revenues:</u> Agency option.</p>



**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 1998 Series A and B</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:  03/19/98-04/27/98: 30%  04/28/98-12/20/00: 44%  12/21/00-09/15/04: 49%  09/16/04-12/14/05: 68%  12/15/05-06/13/06: 74%  06/14/06-05/07/07: 84%  05/08/07-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>
<b>Single Family 1998 Series C, and E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:  06/24/98-06/11/01: 47%  06/12/01-04/30/06: 48%  05/01/06-06/23/08: 50%  06/24/08-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 1998 Series F-1, G-1, and H-1</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1998 Series F-2, G-2, and H-2</b>	
Call From Unexpended Proceeds	N/A.
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1999 Series B, C and D</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 1999 Series H and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:  10/14/99-06/11/01: 38%  06/12/01-12/26/03: 54%  12/27/03-08/08/05: 65%  08/09/05-08/16/09: 74%  08/17/09-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>
<b>Single Family 1999 Series J and K</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:  10/11/01-12/06/09: 10.22%  12/07/09-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 2000 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:  04/19/00-12/26/03: 42%  12/27/03-09/14/04: 46%  09/15/04-04/30/06: 50%  05/01/06-04/18/10: 54%  04/19/10-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the 2024 Term Bonds.</p>

<b>Single Family 2000 Series F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 2000 Series G and H</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

<b>Single Family 2000 Series I and J</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the 2023 Term Bonds.</p>

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2006**

<b>Single Family 2001 Series A and B</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the 2025 Term Bonds.</p>

<b>Single Family 2001 Series E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Tax Restricted Prepayments  
Information as of March 31, 2006**

<b><u>SF 1992-BCD (2)</u></b>	
Date	Percent
03/31/06	100.00%

<b><u>SF 1993 DF (blended with 1995GHI)</u></b>	
Date	Percent
03/31/06	100.00%

<b><u>SF 1994 E</u></b>	
Date	Percent
03/31/06	0.00%

<b><u>SF 1994 T (blended with 1996 DEF)</u></b>	
Date	Percent
03/31/06	100.00%

<b><u>SF 1995 HI (G-Taxable)</u></b>	
Date	Percent
03/31/06	100.00%

<b><u>SF 1995 M</u></b>	
Date	Percent
03/31/06	100%

<b><u>SF 1996 ABC</u></b>	
Date	Percent
03/31/06	37.10%
05/01/06	100.00

Continued on next page.

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Tax Restricted Prepayments, Continued  
Information as of March 31, 2006**

**SF 1996 DEF**

Date	Percent
03/31/06	96.40%
06/13/06	100.00

**SF 1996 GH  
(I-Taxable)**

Date	Percent
03/31/06	32.10%
09/05/06	100.00

**SF 1996 JK  
Re-Marketed**

Date	Percent
03/31/06	100%

**SF 1997 ABC**

Date	Percent
03/31/06	53.40%
05/07/07	100.00

**SF 1997 DE  
(F Taxable)**

Date	Percent
03/31/06	40.40%
07/09/07	100.00

**SF 1997 IJK  
(L-Taxable)**

Date	Percent
03/31/06	44.70%
04/01/06	45.30
10/16/07	100.00

**SF 1998 AB**

Date	Percent
03/31/06	74.00%
06/13/06	84.00
05/07/07	100.00

**SF 1998 CDE**

Date	Percent
03/31/06	48.00%
05/01/06	50.00
06/24/08	100.00

**SF 1998 FGH-1**

Date	Percent
03/31/06	53.00%
08/05/08	100.00

**SF 1998 FGH-2  
Remarketed**

Date	Percent
03/31/06	53.00%
08/05/08	100.00

**SF 1999 BCD**

Date	Percent
03/31/06	63.00%
05/27/09	100.00

**SF 1999 HI**

Date	Percent
03/31/06	74.00%
08/17/09	100.00



Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Tax Restricted Prepayments, Continued  
Information as of March 31, 2006

**SF 1999 JK  
Remarketed**

Date	Percent
03/31/06	10.22%
12/07/09	100.00

**SF 2000ABC**

Date	Percent
03/31/06	50.00%
05/01/06	54.00
04/19/10	100.00

**SF 1997GH  
(SF2000F Taxable)**

Date	Percent
03/31/06	100.00%

**SF 2000 GH  
Remarketed**

Date	Percent
03/31/06	99.00

**SF 2000IJ**

Date	Percent
03/31/06	40.45%
11/30/08	100.00

**SF 2001 AB**

Date	Percent
03/31/06	57.84%
12/02/08	100.00

**SF 2001 E**

Date	Percent
03/31/06	0.00%
07/24/11	100.00

**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Investments  
Information as of March 31, 2006**

<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
Retired	Revenue	FHLMC	04/23/2008	3.75%	\$ 1,800,000
Retired	Revenue	Government Money Market Fund	Daily	4.64	2,451,145
92BCD-2	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.50	268,459
92BCD-2	Debt Service Reserve	Government Money Market Fund	Daily	4.64	294,000
92BCD-2	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.50	34,810
92BCD-2	Revenue	Government Money Market Fund	Daily	4.64	10,404
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	50,421
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55	94,150
93DF	Debt Service Reserve	Government Money Market Fund	Daily	4.64	1,100
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	629,969
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	257,984
93DF	Revenue	Government Money Market Fund	Daily	4.64	7,770
93DF95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	154,098
93DF95GHI	Revenue	Government Money Market Fund	Daily	4.64	38,015
94E	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.80	190,688
94E	Bond Fund Principal	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.80	95,000
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.70	401,400
94E	Mortgage Loan	Government Money Market Fund	Daily	4.64	944,544
94E	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.80	13,390,137
94E	Revenue	Government Money Market Fund	Daily	4.64	41,699
94T	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.87	23,107
94T	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.87	30,000
94T	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	53,700
94T	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	249,998
94T	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87	2,858,040
94T	Revenue	Government Money Market Fund	Daily	4.64	9,385
94T/SF96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87	62,914
94T/SF96GHI	Revenue	Government Money Market Fund	Daily	4.64	10,553
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	9,962
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	15,000
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55	16,800
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	90,894
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	43,901
95G	Revenue	Government Money Market Fund	Daily	4.64	6,503
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	52,206
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55	98,050
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	285,748
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	190,789
95HI	Revenue	Government Money Market Fund	Daily	4.64	10,051

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Investments, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
95MNO	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.17%	\$ 94,484
95MNO	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.17	122,500
95MNO	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.37	206,700
95MNO	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.37	215,271
95MNO	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.17	914,282
95MNO	Revenue	Government Money Market Fund	Daily	4.64	29,416
96ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	124,588
96ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	40,000
96ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	237,750
96ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	601,807
96ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.62	2,865,928
96ABC	Revenue	Government Money Market Fund	Daily	4.64	17,607
96DEF	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.52	115,224
96DEF	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.52	42,500
96DEF	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.71	224,100
96DEF	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.71	367,485
96DEF	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.52	2,597,421
96DEF	Revenue	Government Money Market Fund	Daily	4.64	58,158
96GH	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.87	112,694
96GH	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.99	218,550
96GH	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.99	361,201
96GH	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87	3,433,285
96GH	Revenue	Government Money Market Fund	Daily	4.64	6,530
96I	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.87	27,805
96I	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.87	22,500
96I	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.99	49,650
96I	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.99	92,936
96I	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.87	143,227
96I	Revenue	Government Money Market Fund	Daily	4.64	8,052
96JK	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.38	33,301
96JK	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.38	25,000
96JK	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.38	82,800
96JK	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.38	62,268
96JK	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.38	295,181
96JK	Revenue	Government Money Market Fund	Daily	4.64	10,987
97ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.72	128,669
97ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.72	65,000
97ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.72	255,750
97ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.72	346,227
97ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.72	1,335,917
97ABC	Revenue	Government Money Market Fund	Daily	4.64	19,451

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Investments, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64%	\$ 78,588
97DE	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	39,294
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	241,200
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	230,467
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	2,248,662
97DE	Revenue	Government Money Market Fund	Daily	4.64	5,433
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	94,286
97DEF	Revenue	Government Money Market Fund	Daily	4.64	7,252
97F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	5,153
97F	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	52,500
97F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	12,900
97F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	68,005
97F	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	224,853
97F	Revenue	Government Money Market Fund	Daily	4.64	8,815
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	8,919
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	12,500
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	21,450
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	439,882
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	190,631
97GH	Revenue	Government Money Market Fund	Daily	4.64	13,383
97GH/2000F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	258,733
97GH/2000F	Revenue	Government Money Market Fund	Daily	4.64	65,634
97IJK	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	160,884
97IJK	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22	340,200
97IJK	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22	243,894
97IJK	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	2,073,333
97IJK	Revenue	Government Money Market Fund	Daily	4.64	10,900
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	296,557
97IJKL	Revenue	Government Money Market Fund	Daily	4.64	69,913
97L	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	6,509
97L	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	72,500
97L	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22	17,700
97L	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22	56,193
97L	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90	90,732
97L	Revenue	Government Money Market Fund	Daily	4.64	7,795
98AB	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.37	65,520
98AB	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.37	40,000
98AB	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.58	147,750
98AB	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.37	511,067
98AB	Revenue	Government Money Market Fund	Daily	4.64	27,334

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**Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Investments, Continued  
Information as of March 31, 2006**

<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
98CDE	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.56%	\$ 229,655
98CDE	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.56	115,000
98CDE	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.56	521,250
98CDE	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.56	396,787
98CDE	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.56	3,374,241
98CDE	Revenue	Government Money Market Fund	Daily	4.64	30,844
98FGH-1	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.88	138,159
98FGH-1	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.88	55,000
98FGH-1	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.13	299,550
98FGH-1	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.13	220,000
98FGH-1	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.88	1,589,514
98FGH-1	Revenue	Government Money Market Fund	Daily	4.64	105,531
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	242,558
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	90,000
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	495,450
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	285,000
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	2,517,545
98FGH-2	Revenue	Government Money Market Fund	Daily	4.64	15,802
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88	314,901
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88	270,000
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88	720,900
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88	420,000
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88	3,866,335
99BCD	Revenue	Government Money Market Fund	Daily	4.64	47,065
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	222,820
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	273,750
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	461,700
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	335,000
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	3,361,151
99HI	Revenue	Government Money Market Fund	Daily	4.64	142,611
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.31	392,976
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.31	102,500
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75	1,011,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75	380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	4.64	51,256
99JK	Revenue	FHLMC	03/15/2031	6.75	100,000
99JK	Revenue	FHLMC	03/15/2031	6.75	125,000
99JK	Revenue	FHLMC	03/15/2031	6.75	145,000
99JK	Revenue	FSA Inv. Agmt.	07/01/2033	5.31	2,767,230
99JK	Revenue	Government Money Market Fund	Daily	4.64	32,540

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<p align="center"><b>Minnesota Housing Finance Agency</b>  <b>Single Family Bond Resolution</b>  <b>Investments, Continued</b>  <b>Information as of March 31, 2006</b></p>
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<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56%	\$ 372,814
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56	764,400
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56	545,000
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56	5,971,897
00ABC	Revenue	Government Money Market Fund	Daily	4.64	95,676
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	76,903
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	543,450
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	170,118
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	7,721,092
00F	Revenue	Cash	N/A	0.00	46,526
00F	Revenue	Government Money Market Fund	Daily	4.64	10,781
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	490,508
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	342,500
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	1,138,200
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	595,000
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	1,613,580
00GH	Revenue	Government Money Market Fund	Daily	4.64	171,928
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31	348,086
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31	386,250
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31	736,650
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31	420,000
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31	2,976,168
00IJ	Revenue	Government Money Market Fund	Daily	4.64	244,691
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.70	321,255
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.70	122,500
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.77	727,350
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.77	413,970
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.70	4,342,572
01AB	Revenue	Government Money Market Fund	Daily	4.64	33,479
01E	Bond Fund Interest	Government Money Market Fund	Daily	4.64	240,043
01E	Bond Fund Principal	Government Money Market Fund	Daily	4.64	100,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	4.64	635,400
01E	Revenue	Government Money Market Fund	Daily	4.64	2,194,892
Total					<u>\$ 111,032,217</u>

Minnesota Housing Finance Agency  
Single Family Bond Resolution  
Reserve Requirements  
Information as of March 31, 2006

**Reserve Fund (all series combined)**

<u>Reserve Fund</u>	<u>Reserve Requirement</u>	<u>Account Balance*</u>
Debt Service	\$ 10,918,650	\$ 11,071,050
Insurance Reserve	\$ 8,574,376	\$ 8,574,376

\* Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.